

Market Report

September 2022

# Top 50 U.S. Hospitals

*Market Insights Report*



# 2022 Overview

## Acute care dominates list of hospital facility types

IQVIA's OneKey database identifies 7,621 hospitals in services in the U.S. under three facility types. Acute care is the most common facility type with 5,989 locations, followed by psychiatric hospitals with 1,074 locations, and rehabilitation facilities with 558 U.S. sites. The 50 organizations that comprise this chart are licensed to manage and staff approximately 52.5K beds for patient care.

In addition to bed count and facility type, we also segment the hospital market by ownership, profit status, location, department description, and common job roles. The top-down perspective of this report assists in the sufficient allocation of commercial resources based on the hospital's size and location and more accurate targeting to the organization's decision makers.

### TRENDS IN HOSPITAL COVERAGE

California continues to provide the most care for psychiatric patients with four psychiatric hospitals in the top 10 of all hospitals ranked by bed count. In addition, Los Angeles county has the most hospitals by county. Jackson Memorial Hospital in Miami, Florida — an acute care facility — has the most beds of any U.S. hospital. None of the nation's rehabilitation hospital ranks in the top 50.

### ONEKEY VALIDATION METHODOLOGY

To ensure the level of accuracy and compliance required to propel healthcare businesses forward, the OneKey database from IQVIA is derived from best-of-breed data collection methods and powerful integration processes including:

- Proactive telephone, web, and desktop research
- Billions of claims and transactional data linking, validating, and delivering insight

- Continual execution of automatic and manual processes that balance efficiency to ensure quality
- Daily processing, verification, and validation of customer inquiries for efficient governance and stewardship
- Automatic import of trusted industry and government sources to ensure compliance

This blend of people, processes, and technology enables us to deliver provider data that reflects the latest profile updates, regulatory changes, the impact of provider-organization relationships, and more.

OneKey also enables you to access IQVIA's sales, prescription, and claims data for deeper provider insights.

### HOW TO USE THIS REPORT

IQVIA creates market insight reports from the OneKey database to give you essential data on a market in an easily understandable format. Use this to refresh your commercial team preparing to engage providers, or review it to identify where your team may need to dive deeper.

When you're ready to go deeper, our OneKey database and variety of integrations make staying up-to-minute with provider and organization data as easy as logging in. Over 11M healthcare professionals, 3.97 million opt-in email addresses, and almost 750,000 healthcare organizations, OneKey connects your organization to a single reference data standard and helps you understand customer access, value, and potential.

# Top 50 U.S. hospitals by beds

RANK	HOSPITAL NAME	CITY	STATE	FACILITY TYPE	LICENSED BED COUNT
1	JACKSON MEMORIAL HOSPITAL	MIAMI	FL	ACUTE CARE HOSPITAL	1,550
2	PATTON STATE HOSPITAL	PATTON	CA	PSYCHIATRIC HOSPITAL	1,527
3	VA BOSTON HEALTH CARE SYSTEM	WEST ROXBURY	MA	ACUTE CARE HOSPITAL	1,476
4	MISSISSIPPI STATE HOSPITAL	WHITFIELD	MS	PSYCHIATRIC HOSPITAL	1,372
5	COALINGA STATE HOSPITAL	COALINGA	CA	PSYCHIATRIC HOSPITAL	1,286
6	THE CLEVELAND CLINIC FOUNDATION	CLEVELAND	OH	ACUTE CARE HOSPITAL	1,284
7	DEPARTMENT OF STATE HOSPITALS NAPA	NAPA	CA	PSYCHIATRIC HOSPITAL	1,264
8	ATASCADERO STATE HOSPITAL	ATASCADERO	CA	PSYCHIATRIC HOSPITAL	1,184
9	THE MOUNT SINAI HOSPITAL	NEW YORK	NY	ACUTE CARE HOSPITAL	1,171
10	M HEALTH FAIRVIEW UNIVERSITY OF MINNESOTA MEDICAL CENTER WEST BANK HOSPITAL	MINNEAPOLIS	MN	ACUTE CARE HOSPITAL	1,161
11	MAYO CLINIC HOSPITAL SAINT MARYS CAMPUS	ROCHESTER	MN	ACUTE CARE HOSPITAL	1,157
12	UAB HOSPITAL BIRMINGHAM	BIRMINGHAM	AL	ACUTE CARE HOSPITAL	1,157
13	JAMES J PETERS VETERANS AFFAIR MEDICAL CENTER	BRONX	NY	ACUTE CARE HOSPITAL	1,157
14	VIDANT MEDICAL CENTER	GREENVILLE	NC	ACUTE CARE HOSPITAL	1,151
15	ATRIUM HEALTH	CHARLOTTE	NC	ACUTE CARE HOSPITAL	1,132
16	BARNES JEWISH HOSPITAL	SAINT LOUIS	MO	ACUTE CARE HOSPITAL	1,128
17	THE OHIO STATE UNIVERSITY WEXNER MEDICAL CENTER	COLUMBUS	OH	ACUTE CARE HOSPITAL	1,089
18	BERGEN NEW BRIDGE MEDICAL CENTER	PARAMUS	NJ	ACUTE CARE HOSPITAL	1,070
19	OHIOHEALTH RIVERSIDE METHODIST HOSPITAL	COLUMBUS	OH	ACUTE CARE HOSPITAL	1,059
20	MASSACHUSETTS GENERAL HOSPITAL	BOSTON	MA	ACUTE CARE HOSPITAL	1,051
21	UNIVERSITY HOSPITAL	SAN ANTONIO	TX	ACUTE CARE HOSPITAL	1,034
22	UNIVERSITY HOSPITALS CLEVELAND MEDICAL CENTER	CLEVELAND	OH	ACUTE CARE HOSPITAL	1,032
23	CORPORAL MICHAEL J CRESCENZ VA MEDICAL CENTER	PHILADELPHIA	PA	ACUTE CARE HOSPITAL	1,014
24	FLORIDA HEALTH SCIENCES CENTER, INC	TAMPA	FL	ACUTE CARE HOSPITAL	1,011
25	VA GREATER LOS ANGELES HEALTHCARE SYSTEM	LOS ANGELES	CA	ACUTE CARE HOSPITAL	1,002
26	OUR LADY OF THE LAKE CHILDRENS HOSPITAL	BATON ROUGE	LA	ACUTE CARE HOSPITAL	998
27	DALLAS COUNTY HOSPITAL DISTRICT	DALLAS	TX	ACUTE CARE HOSPITAL	996
28	MERCY	SAINT LOUIS	MO	ACUTE CARE HOSPITAL	979
29	ADVENTHEALTH ORLANDO	ORLANDO	FL	ACUTE CARE HOSPITAL	978
30	BEAUMONT HOSPITAL ROYAL OAK	ROYAL OAK	MI	ACUTE CARE HOSPITAL	975
31	NOVANT HEALTH FORSYTH MEDICAL CENTER	WINSTON SALEM	NC	ACUTE CARE HOSPITAL	961
32	GRADY MEMORIAL HOSPITAL	ATLANTA	GA	ACUTE CARE HOSPITAL	953
33	BAYLOR UNIVERSITY MEDICAL CENTER	DALLAS	TX	ACUTE CARE HOSPITAL	952
34	FLORIDA STATE HOSPITAL	CHATTAHOOCHEE	FL	PSYCHIATRIC HOSPITAL	949
35	HUNTSVILLE HOSPITAL	HUNTSVILLE	AL	ACUTE CARE HOSPITAL	941
36	VA PALO ALTO HEALTH CARE SYSTEM	PALO ALTO	CA	ACUTE CARE HOSPITAL	925
37	HOUSTON METHODIST HOSPITAL	HOUSTON	TX	ACUTE CARE HOSPITAL	919
38	METHODIST HOSPITAL	SAN ANTONIO	TX	ACUTE CARE HOSPITAL	917
39	MEDSTAR WASHINGTON HOSPITAL CENTER	WASHINGTON	DC	ACUTE CARE HOSPITAL	912
40	AURORA SAINT LUKES MEDICAL CENTER	MILWAUKEE	WI	ACUTE CARE HOSPITAL	910
41	THOMAS JEFFERSON UNIVERSITY HOSPITAL	PHILADELPHIA	PA	ACUTE CARE HOSPITAL	908
42	CHRISTIANACARE	NEWARK	DE	ACUTE CARE HOSPITAL	906
43	TEXAS HEALTH DALLAS	DALLAS	TX	ACUTE CARE HOSPITAL	898
44	HENNEPIN HEALTH CARE SYSTEM, INC	MINNEAPOLIS	MN	ACUTE CARE HOSPITAL	894
45	HARTFORD HOSPITAL	HARTFORD	CT	ACUTE CARE HOSPITAL	890
46	CHI SAINT LUKES HEALTH	HOUSTON	TX	ACUTE CARE HOSPITAL	888
47	CEDARS SINAI MEDICAL CENTER	WEST HOLLYWOOD	CA	ACUTE CARE HOSPITAL	886
48	STRONG MEMORIAL HOSPITAL	ROCHESTER	NY	ACUTE CARE HOSPITAL	886
49	ATRIUM HEALTH WAKE FOREST BAPTIST MEDICAL CENTER	WINSTON SALEM	NC	ACUTE CARE HOSPITAL	885
50	VA NORTH TEXAS HEALTH CARE SYSTEM	DALLAS	TX	ACUTE CARE HOSPITAL	881

# Hospitals ranked

## COUNTIES RANKED BY NUMBER OF HOSPITALS

RANK	COUNTY	STATE	NUMBER OF HOSPITALS
1	LOS ANGELES	CA	121
2	HARRIS	TX	89
3	MARICOPA	AZ	84
4	COOK	IL	80
5	DALLAS	TX	54
6	BEXAR	TX	47
7	TARRANT	TX	46
8	CLARK	NV	45
9	OKLAHOMA	OK	44
10	MIAMI-DADE	FL	42
11	ALLEGHENY	PA	40
12	PHILADELPHIA	PA	37
13	ORANGE	CA	35
14	CUYAHOGA	OH	35
15	SAN DIEGO	CA	34
16	SAN BERNARDINO	CA	32
17	FRANKLIN	OH	32
18	WAYNE	MI	31
19	MARION	IN	29
20	NEW YORK	NY	29
21	KING	WA	27
22	ORANGE	FL	27
23	BROWARD	FL	26
24	MIDDLESEX	MA	26
25	SHELBY	TN	26
26	PALM BEACH	FL	26
27	HILLSBOROUGH	FL	25
28	HAMILTON	OH	25
29	TULSA	OK	25
30	RIVERSIDE	CA	25
31	PIMA	AZ	25
32	SUFFOLK	MA	25
33	SAN JUAN	PR	25
34	TRAVIS	TX	24
35	MILWAUKEE	WI	24
36	JOHNSON	KS	24
37	EL PASO	TX	23
38	COLLIN	TX	22
39	DAVIDSON	TN	22
40	ALAMEDA	CA	22
41	SAINT LOUIS	MO	22
42	LUCAS	OH	21
43	CADDO	LA	21
44	WESTCHESTER	NY	21
45	SALT LAKE	UT	21

RANK	COUNTY	STATE	NUMBER OF HOSPITALS
46	EAST BATON ROUGE	LA	21
47	DOUGLAS	NE	20
48	PULASKI	AR	20
49	JEFFERSON	LA	20
50	BALTIMORE CITY	MD	20

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### HOSPITALS BY PROFIT STATUS

PROFIT STATUS	HOSPITAL COUNT
Not for profit	4,661
For profit	1,953
Government	926
Not known	81
<b>Grand total</b>	<b>7,621</b>

### HOSPITALS BY TYPE

PROFIT STATUS	HOSPITAL COUNT
Acute care hospitals	5,989
Psychiatric hospital	1,074
Rehabilitation hospital	558
<b>Grand total</b>	<b>7,621</b>

### HOSPITALS BY OWNERSHIP

PROFIT STATUS	HOSPITAL COUNT
Integrated delivery network	5,851
Independent	1,256
Corporate owned	514
<b>Grand total</b>	<b>7,621</b>

# Hospitals by department and bed count

## NUMBER OF HOSPITALS

DEPARTMENT DESCRIPTION	HOSPITAL COUNT
PHARMACY	6,846
RADIOLOGY	5,668
EMERGENCY MEDICINE	5,440
SURGERY	5,036
PHYSICAL MEDICINE AND REHABILITATION	4,866
CARDIOLOGY	4,795
ANESTHESIOLOGY	4,580
OBSTETRICS/GYNECOLOGY	4,330
ORTHOPEDECS	4,172
PULMONARY DISEASE	3,862
INTENSIVE CARE UNIT	3,593
PEDIATRIC MEDICINE	3,537
ONCOLOGY	3,469
WOUND CARE	3,327
NEUROLOGY	3,198
ENDOCRINOLOGY	2,977
INTERNAL MEDICINE	2,977
PSYCHIATRY	2,813
SLEEP MEDICINE	2,813
GASTROENTEROLOGY	2,753
UROLOGY	2,637
OTOLARYNGOLOGY	2,094
PATHOLOGY	1,853
NEPHROLOGY	1,788
NEUROLOGICAL SURGERY	1,701
OPHTHALMOLOGY	1,597
INFECTIOUS DISEASE	1,578
INFUSION	1,297
RHEUMATOLOGY	1,117
ALLERGY/IMMUNOLOGY	906

## NUMBER OF HOSPITALS

BED DESCRIPTION	NUMBER OF HOSPITALS
MED/SURG	5,989
ICU	3,111
PSYCHIATRIC	1,102
SKILLED NURSING	712
NEONATAL ICU	670
CCU	597
REHABILITATION	570
SICU	241
BURN	110
PEDIATRIC ICU	95
DETOX ICU	84
NURSING FACILITY	59
PREMATURE ICU	14
OTHER	10
PSYCH ICU	9
TRAUMA ICU	6
SPECIAL CARE	3

*In addition to bed count and facility type, we also segment the hospital market by ownership, profit status, location, department description, and common job roles.*

# Hospitals by state and bed count

## HOSPITALS BY STATE

STATE	TOTAL HOSPITALS
ALABAMA	132
ALASKA	28
AMERICAN SAMOA	1
ARIZONA	154
ARKANSAS	118
ARMED FORCES PACIFIC	2
ARMED FORCES, AFRICA, CANADA, EUROPE, MIDDLE EAST	1
CALIFORNIA	528
COLORADO	126
CONNECTICUT	52
DELAWARE	19
FLORIDA	385
GEORGIA	201
GUAM	3
HAWAII	28
IDAHO	61
ILLINOIS	242
INDIANA	208
IOWA	137
KANSAS	173
KENTUCKY	134
LOUISIANA	268
MAINE	42
MARIANA ISLANDS	1
MARYLAND	78
MASSACHUSETTS	134
MICHIGAN	191
MINNESOTA	158
MISSISSIPPI	131
MISSOURI	173
MONTANA	71
NEBRASKA	108
NEVADA	73
NEW HAMPSHIRE	35
NEW JERSEY	139
NEW MEXICO	66
NEW YORK	268
NORTH CAROLINA	189
NORTH DAKOTA	56
OHIO	296
OKLAHOMA	175
OREGON	77
PENNSYLVANIA	300
PUERTO RICO	72
RHODE ISLAND	17
SOUTH CAROLINA	112
SOUTH DAKOTA	74
TENNESSEE	180
TEXAS	738
UTAH	67
VERMONT	20
VIRGIN ISLANDS	2
VIRGINIA	149
WASHINGTON	126
WASHINGTON, DC	14
WEST VIRGINIA	76
WISCONSIN	175
WYOMING	37
<b>TOTAL HOSPITALS</b>	<b>7,621</b>

## BEDS BY STATE

STATE	LICENSED BED
ALABAMA	20,515
ALASKA	1,884
AMERICAN SAMOA	150
ARIZONA	19,706
ARKANSAS	13,342
ARMED FORCES PACIFIC	39
ARMED FORCES, AFRICA, CANADA, EUROPE, MIDDLE EAST	14
CALIFORNIA	98,920
COLORADO	14,918
CONNECTICUT	11,400
DELAWARE	3,355
FLORIDA	73,803
GEORGIA	31,230
GUAM	743
HAWAII	3,334
IDAHO	4,267
ILLINOIS	41,880
INDIANA	23,704
IOWA	12,839
KANSAS	13,996
KENTUCKY	19,203
LOUISIANA	24,011
MAINE	4,509
MARIANA ISLANDS	86
MARYLAND	15,231
MASSACHUSETTS	24,925
MICHIGAN	31,824
MINNESOTA	17,044
MISSISSIPPI	16,359
MISSOURI	24,956
MONTANA	3,363
NEBRASKA	8,480
NEVADA	9,489
NEW HAMPSHIRE	3,585
NEW JERSEY	32,997
NEW MEXICO	6,315
NEW YORK	67,149
NORTH CAROLINA	31,075
NORTH DAKOTA	3,715
OHIO	48,471
OKLAHOMA	16,102
OREGON	10,147
PENNSYLVANIA	49,070
PUERTO RICO	13,508
RHODE ISLAND	3,723
SOUTH CAROLINA	16,385
SOUTH DAKOTA	4,534
TENNESSEE	28,018
TEXAS	95,253
UTAH	6,649
VERMONT	2,197
VIRGIN ISLANDS	357
VIRGINIA	24,796
WASHINGTON	16,958
WASHINGTON, DC	4,213
WEST VIRGINIA	8,566
WISCONSIN	19,754
WYOMING	2,125
<b>TOTAL BEDS</b>	<b>1,105,181</b>

## Top 25 Occupations in Hospitals

RANK	OCCUPATIONS	PROVIDER COUNTS
1	RECEPTIONIST/SECRETARY	10,223
2	BOARD OF DIRECTORS	9,443
3	HEAD OF NURSING	5,948
4	MEDICAL DIRECTOR	5,802
5	DIRECTOR OF HUMAN RESOURCES	5,612
6	DIRECTOR OF PHARMACY	5,454
7	HEAD OF ADMINISTRATION (CEO OR PRESIDENT)	5,450
8	HEAD OF FINANCE	5,422
9	HEAD OF MATERIALS MANAGEMENT	5,296
10	HEAD OF INFORMATION SERVICES	4,693
11	DIRECTOR OF RADIOLOGY	4,283
12	HEAD OF OPERATIONS	4,250
13	MEDICAL STAFF COORDINATOR	3,467
14	DIRECTOR OF FOOD SERVICES	3,376
15	CHIEF OF LABORATORY	3,306
16	DIRECTOR OF ENGINEERING/MAINTENANCE	3,198
17	BUSINESS OFFICE DIRECTOR	2,995
18	DIRECTOR OF RESPIRATORY THERAPY	2,949
19	DIRECTOR OF PHYSICAL THERAPY	2,856
20	CHAIRMAN OF THE BOARD	2,830
21	DIRECTOR OF MARKETING	2,813
22	ALTERNATE ADMINISTRATIVE CONTACT	2,735
23	DIRECTOR OF EMERGENCY ROOM - CLINICAL	2,630
24	OFFICE MANAGER	2,605
25	PHYSICIAN DIRECTOR OF EMERGENCY ROOM	2,554

## About IQVIA Connected Intelligence™

Connected Intelligence brings together IQVIA's unique portfolio of capabilities to create intelligent connections across its unparalleled healthcare data, advanced analytics, innovative technologies, and healthcare expertise to speed the development and commercialization of innovative medicines that improve patients' lives.



Discover new insights, drive smarter decisions, and unleash new opportunities with the power of **IQVIA Connected Intelligence™**

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