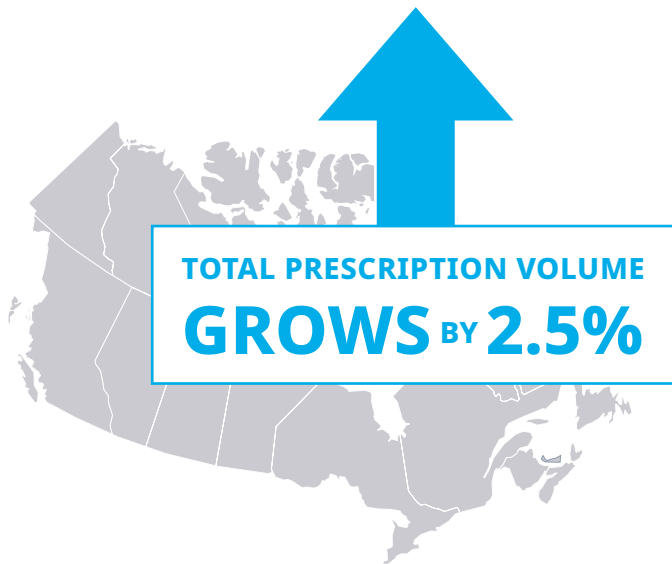


2025 Canadian Pharmaceutical Market Highlights



Source: IQVIA. Canadian CompuScript. MAT December 2025

Retail pharmacies dispensed

877.9

MILLION PRESCRIPTIONS

GENERICS SHARE

= 79.3% OF THE MARKET,
UP 1.4%

BRAND SHARE

= 20.7% OF THE MARKET,
DOWN 1.4%



Source: IQVIA. Canadian CompuScript. MAT December 2025

TOP 10 MOLECULES

by Total Ethical Prescriptions, 2025

RANK	PRODUCT	% CHANGE OVER 2024
1	ROSUVASTATIN	+6.2%
2	PANTOPRAZOLE	+3.2%
3	AMLODIPINE	+4.1%
4	LEVOTHYROXINE	-0.6%
5	ATORVASTATIN	+2.1%
6	CHOLECALCIFEROL	-2.1%
7	METFORMIN	+3.5%
8	METHADONE	-2.6%
9	ACETYLSALICYLIC ACID	-0.8%
10	BISOPROLOL	+5.1%

Source: IQVIA. Canadian CompuScript. MAT December 2025

2025 Canadian Pharmaceutical Market Highlights

COMBINED RETAIL AND HOSPITAL PURCHASES = \$51.25 BILLION UP 7.7%



BRAND GROWTH (+7.8%) GENERICS GROWTH (+6.7%)

Source: IQVIA. Canadian Drugstore and Hospital Audit. MAT December 2025

Leading Therapeutic Classes in Retail and Hospital Purchases, 2025

RANK	THERAPEUTIC CLASS	TOTAL PURCHASES (\$ MILLIONS)	% CHANGE OVER 2024
1	ONCOLOGY	\$8,916.5	+10.6%
2	DIABETES THERAPY	\$5,172.8	+15.3%
3	IMMUNOLOGIC AGENTS	\$4,786.9	+16.6%
4	ANTIARTHRITICS	\$3,786.7	+2.6%
5	PSYCHOTHERAPEUTICS	\$3,266.4	-1.4%
6	RESPIRATORY THERAPY	\$2,466.8	+7.9%
7	CARDIOVASCULARS	\$2,025.7	+9.2%
8	NEUROLOGICAL DISORDERS	\$2,005.4	+9.7%
9	OPHTHALMICS	\$1,824.4	+2.3%
10	BIOLOGICALS	\$1,787.2	+17%

Source: IQVIA. Canadian Drugstore and Hospital Audit. MAT Dec 2025 DM

Retail Pharmacy Channels

Chains & Banners:

7,853

Food/Mass merchandisers:

1,632

Independents:

2,680



Source: IQVIA Territorial Sales Analysis outlet count MAT Dec 2025 DM