

PHARMACEUTICAL TRENDS

Top 10 Pharmaceutical Markets Worldwide, 2019

| Rank | Country | Sales 2019 (billions, US\$) | % Growth over 2018 |
|------|-------------------------------|--------------------------------|--------------------|
| 1 | United States | 501.2 | 4.4 |
| 2 | China* | 94.9 | 9.1 |
| 3 | Japan | 79.0 | 2.3 |
| 4 | Germany | 51.9 | 6.7 |
| 5 | France | 35.2 | 2.9 |
| 6 | Italy | 32.9 | 3.0 |
| 7 | United Kingdom | 26.4 | 7.8 |
| 8 | Spain | 24.3 | 5.1 |
| 9 | Brazil** | 24.3 | 9.3 |
| 10 | Canada | 22.6 | 5.4 |
| | Top 10 pharmaceutical markets | 892.7 | 5.0 |

Notes: Prices are reported at the ex-manufacturer level (price when sold from manufacturer to wholesaler or direct to pharmacies).

^{*} Hospital market only.

^{**}Pharmacy market only. % growth, constant \$. Source: IQVIA MIDAS, MAT December 2019. © 2020 IQVIA. All rights reserved. www.iqvia.com