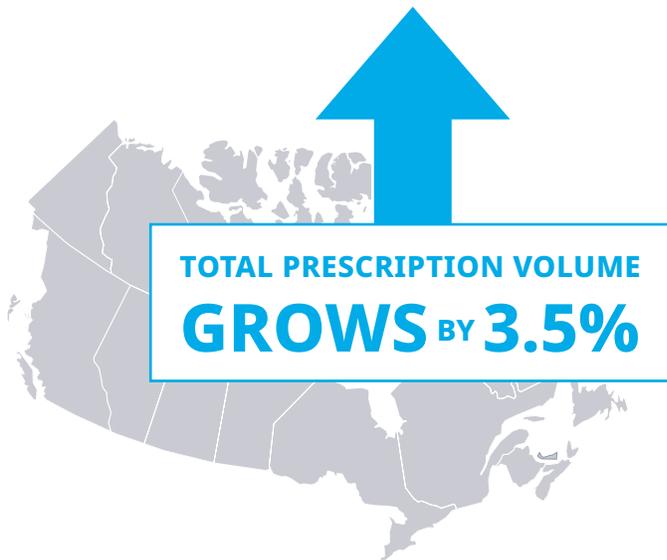


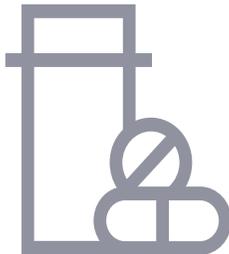
2019 Canadian Pharmaceutical Market Highlights



Source: IQVIA. Canadian CompuScript. MAT December 2019

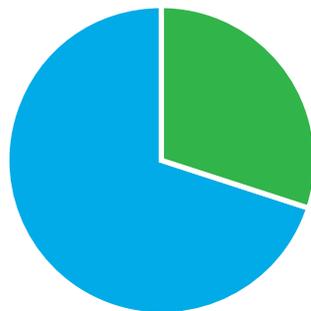
RETAIL PHARMACIES DISPENSED

742.7
MILLION PRESCRIPTIONS



**GENERICS =
72.7% SHARE
OF THE MARKET,
UP 5.0%**

**BRAND =
27.3% SHARE
OF THE MARKET,
DOWN 0.2%**



Source: IQVIA. Canadian CompuScript. MAT December 2019

TOP 10 MOLECULES BY TOTAL ETHICAL PRESCRIPTIONS

RANK	PRODUCT	% CHANGE OVER 2018
1	LEVOTHYROXINE	+2.4
2	ROSUVASTATIN	+8.0
3	PANTOPRAZOLE	+5.7
4	ATORVASTATIN	+2.2
5	AMLODIPINE	+12.5
6	ACETYLSALICYLIC	+9.4
7	CHOLECALCIFEROL	-0.9
8	METFORMIN	+3.0
9	METHADONE	+1.9
10	FUROSEMIDE	+0.2

Source: IQVIA. Canadian CompuScript. MAT December 2019

2019 Canadian Pharmaceutical Market Highlights

COMBINED RETAIL AND HOSPITAL PURCHASES = \$30.7 BILLION UP 6.3%



BRAND GROWTH (+7.4%) GENERICS GROWTH (+2.0%)

Source: IQVIA. Canadian Drugstore and Hospital Audit. MAT December 2019

LEADING THERAPEUTIC CLASSES IN RETAIL AND HOSPITAL PURCHASES, 2019

RANK	THERAPEUTIC CLASS	TOTAL PURCHASES (\$ MILLIONS)	% CHANGE OVER 2018
1	ONCOLOGY	\$3,622	+25.4
2	ANTIARTHRITICS	\$3,186	+5.9
3	PSYCHOTHERAPEUTICS	\$2,198	+1.0
4	DIABETES THERAPY	\$2,110	+11.9
5	ANTI-VIRALS	\$1,638	-7.1
6	RESPIRATORY THERAPY	\$1,608	+6.5
7	IMMUNOLOGIC AGENTS	\$1,602	+23.3
8	OPHTHALMICS	\$1,361	+6.9
9	CARDIOVASCULARS	\$1,355	-6.1
10	NEUROLOGICAL DISORDERS	\$1,141	+10.7

Source: IQVIA. Canadian Drugstore and Hospital Audit. MAT December 2019

RETAIL PHARMACY CHANNELS

CHAINS & BANNERS:

7,328

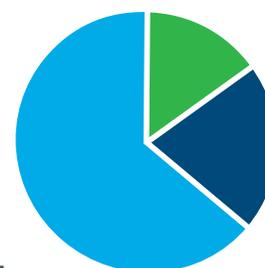
FOOD/MASS MERCHANDISERS:

1,670

INDEPENDENTS:

2,397

2019 TOTAL: 11,395



Source: IQVIA. TSA

TOP 5 DIAGNOSES, 2019 OFFICE-BASED PHYSICIANS

DIAGNOSES	PATIENT VISITS (000S)
ESSENTIAL HYPERTENSION (UNSPECIFIED)	21,296
DIABETES MELLITUS (WITHOUT COMPLICATIONS)	12,651
DEPRESSIVE DISORDERS (NEC)	8,672
ANXIETY	7,879
HEALTH CHECK-UP*	7,670

* Health check-up is comprised of Diagnoses: V20.2 Routine Child Health Check-up and V70.0 Routine General Medical Exam and Health Check-up