

PHARMACEUTICAL TRENDS

Top 10 Pharmaceutical Markets Worldwide, 2018

| Rank | Country | Sales 2018 (billions, US\$) | % Growth over 2017 |
|--------------------------------------|----------------|--------------------------------|-----------------------|
| 1 | United States | 475.8 | 5.1 |
| 2 | China* | 89.8 | 3.4 |
| 3 | Japan | 76.2 | -1.2 |
| 4 | Germany | 47.0 | 4.7 |
| 5 | France | 35.9 | 0.6 |
| 6 | Italy | 33.4 | 5.0 |
| 7 | United Kingdom | 25.4 | 4.0 |
| 8 | Brazil** | 24.2 | 8.2 |
| 9 | Spain | 23.6 | 2.8 |
| 10 | Canada | 22.0 | 4.0 |
| Top 10 pharmaceutical markets | | 853.3 | 4.1 |

Notes: Prices are reported at the ex-manufacturer level (price when sold from manufacturer to wholesaler or direct to pharmacies).

* Hospital market only.

** Pharmacy market only. % growth, constant \$.

Source: IQVIA MIDAS, MAT December 2018.

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