



Monthly Belgium and Luxembourg Market Trends March 2026

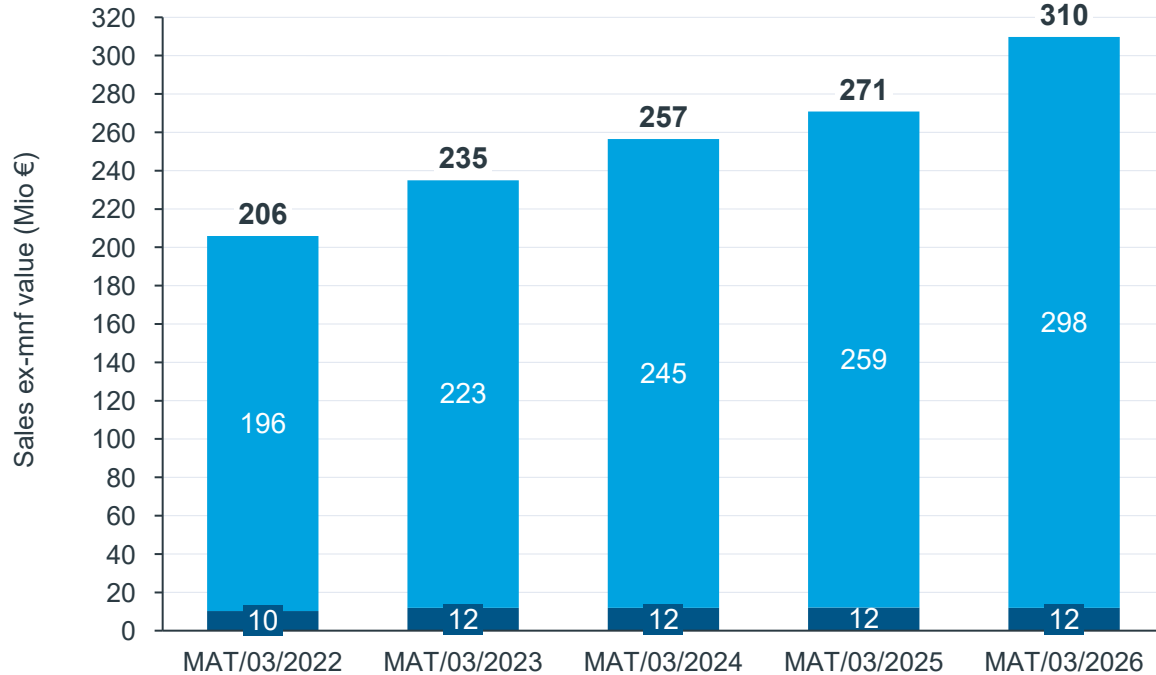
- + Belgium: Retail
- + Belgium: Consumer Health
- + **Luxembourg: Retail**

The Luxembourg registered medicine market is worth € 310 million in MAT/03/2026

It shows growth in value and decline in units for the current MAT

Sales Evolution

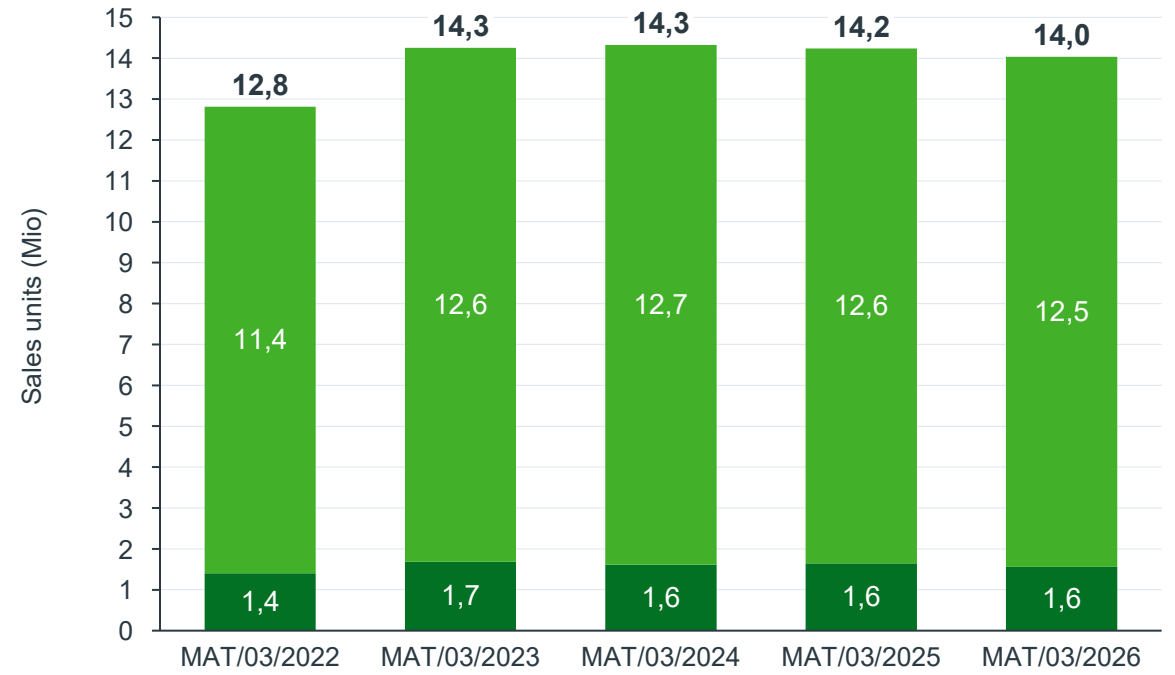
VALUE ex-mnf



ETHICAL GENERIC UNBRANDED

Sales Evolution

UNITS



ETHICAL GENERIC UNBRANDED

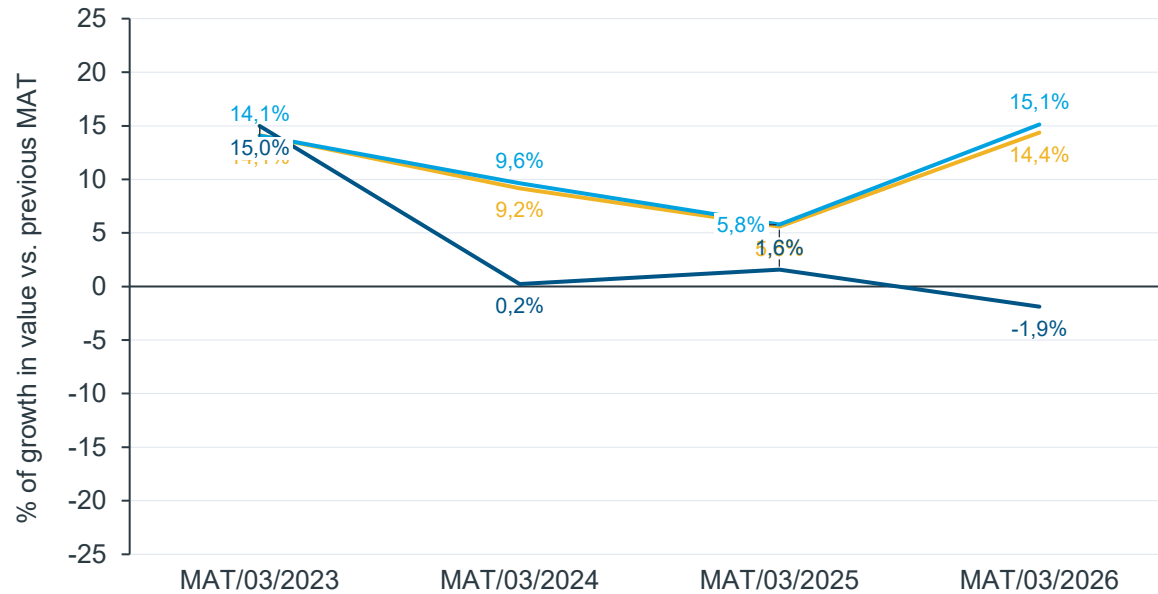
Retail market growth evolution in Luxembourg: ethical vs generics

In value, the total retail grows with 14%, while the generic/copy market declines with -02%

The total retail market in units declines with -01% while the generic/copy market also declines with -05%

% of growth versus previous MAT

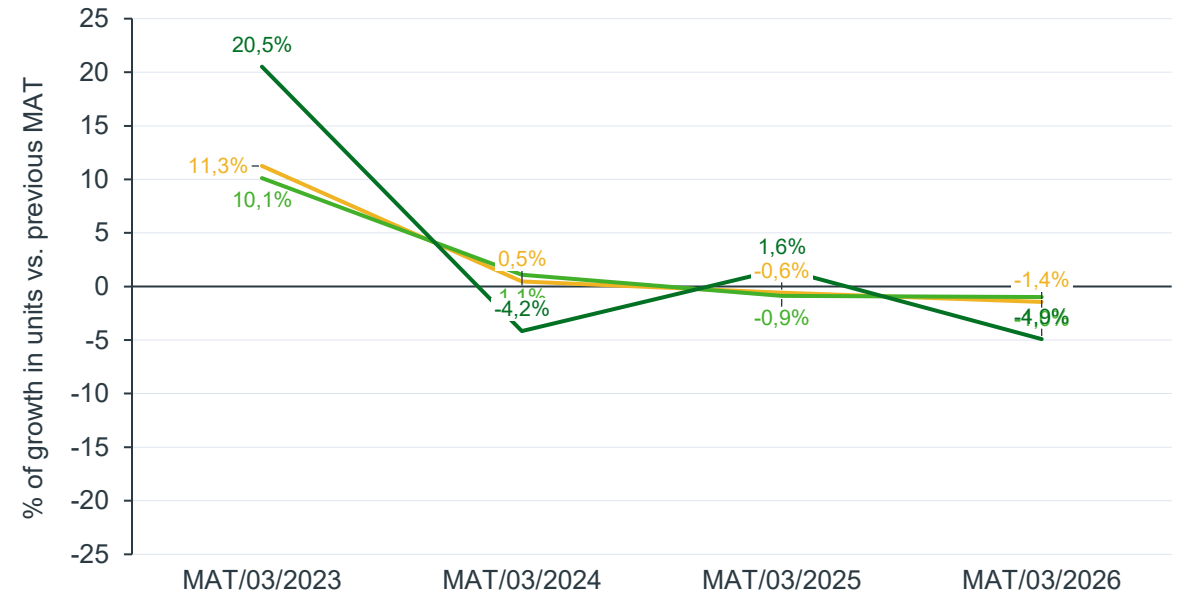
VALUE ex-mnf



- Total Retail Market
- ETHICAL
- GENERIC UNBRANDED

% of growth versus previous MAT

UNITS



- Total Retail Market
- ETHICAL
- GENERIC UNBRANDED