



Monthly Belgium and Luxembourg Market Trends June 2026

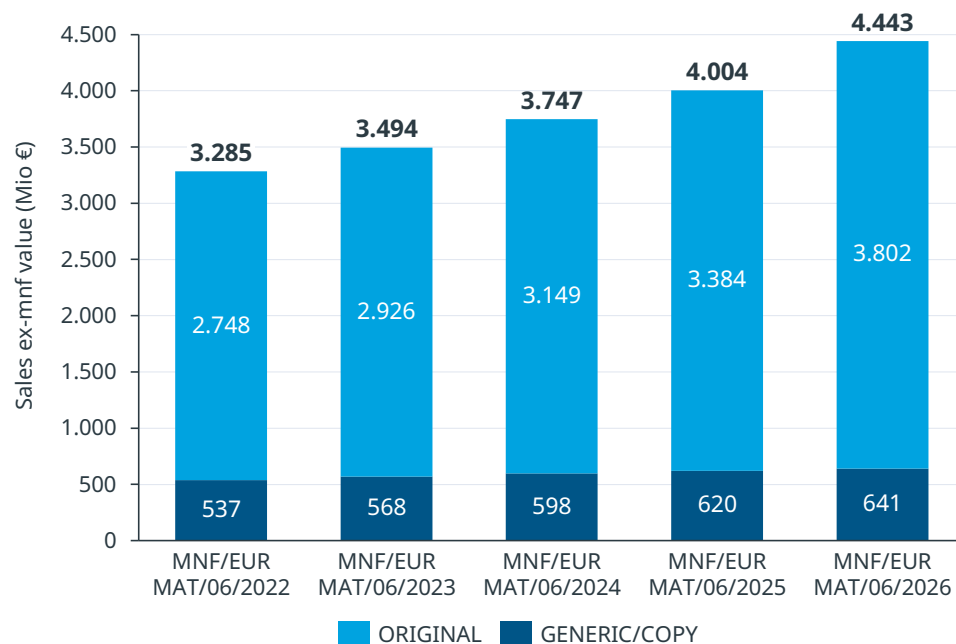
- **Belgium: Retail**
- Belgium: Consumer Health
- Luxembourg: Retail

The Belgian retail market is worth € 4.4 billion in 2026

It shows growth in value and decline in units for the current MAT

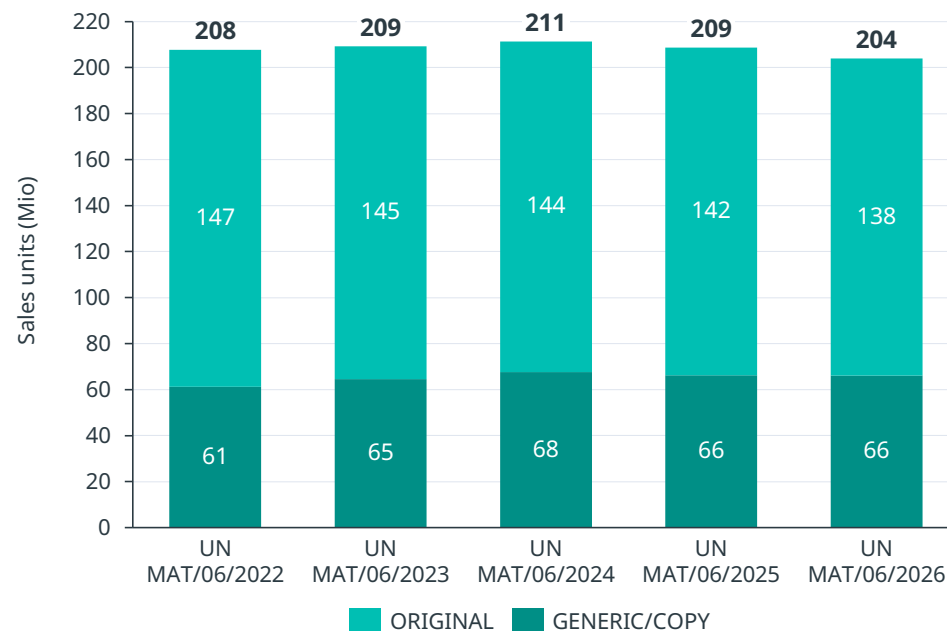
Sales Evolution

VALUE ex-mnf



Sales Evolution

UNITS

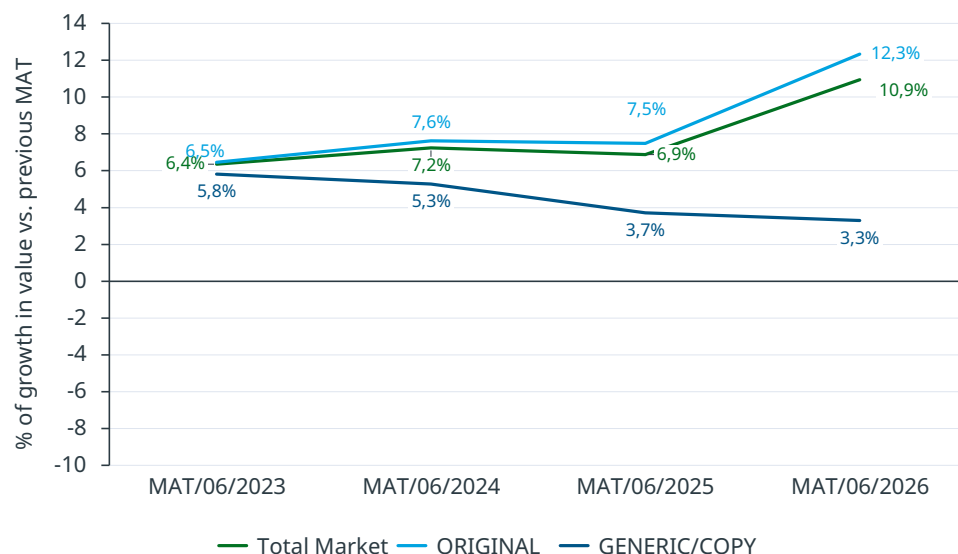


Retail market growth evolution BE: original vs generics

In value, the total retail grows with 11%, while the generic/copy market also shows an increase of 03%
The total retail market in units shows a decrease of -02% while the generic/copy market declines with 00%

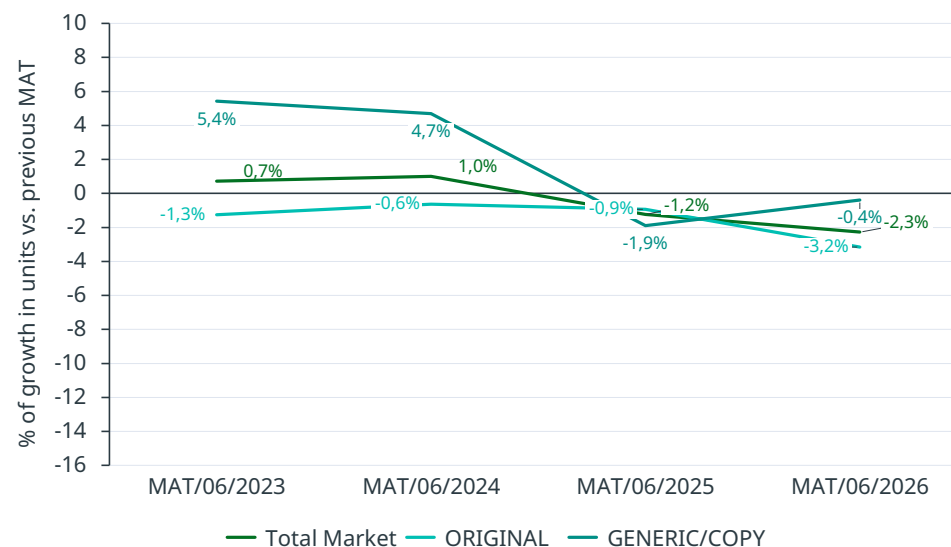
% of growth versus previous MAT

VALUE ex-mnf



% of growth versus previous MAT

UNITS



The top 10 best selling ATC classes in retail in units and value (registered products)



Top 10 Best Selling ATC classes in retail VALUE ex-mnf



	MNF/EUR MAT/06/2026	% of BE Retail Market
A10 ANTIDIABETIQUES	573 M €	13%
L04 IMMUNOSUPPRESSEURS	500 M €	11%
C10 PR LIPID-REGUL A-ATHEROM	300 M €	7%
R03 ANTIASTHM & COPD PRDTS	272 M €	6%
B01 THROMBOLYTIQUES	264 M €	6%
N02 ANALGESIQUES	235 M €	5%
J05 ANTIVIRAUX SYSTEMIQUES	170 M €	4%
C09 PROD ACT SYS RENIN-ANGIO	164 M €	4%
N05 PSYCHOLEPTIQUES	138 M €	3%
J07 VACCINS	116 M €	3%

Top 10 Best Selling ATC classes in retail UNITS



	UN MAT/06/2026	% of BE Retail Market
N02 ANALGESIQUES	24,819,952	12%
N05 PSYCHOLEPTIQUES	12,554,902	6%
A10 ANTIDIABETIQUES	10,887,312	5%
A02 A-ACID.A-FLATUL.A-ULCER.	9,355,883	5%
R01 ANTIINF DECONGEST RHINO	8,700,046	4%
N06 PSYCHO ANALEPTIQUES	8,084,928	4%
C10 PR LIPID-REGUL A-ATHEROM	8,029,884	4%
R05 ANTITUSSIFS PREP BRONCH	7,286,917	4%
C09 PROD ACT SYS RENIN-ANGIO	6,763,715	3%
J01 ANTIBACTERIENS SYSTEMIQ.	6,281,082	3%