

# Third Party Access (TPA) Portal – Vendor Operational Guide

IQVIA licenses syndicated market research data to Clients for internal use only. The TPA Program provides Vendors limited-use licenses so they can access and use that IQVIA data for the benefit of specific Clients.

The TPA portal is the online tool Vendors use to complete the TPA request initiated by their Clients.

# **Key Topics**

Click each topic to learn more.



TPA Program, Portal, and Process



Accessing TPA Portal



Completing TPA Requests



Signing TPA Agreements



Data Destruction/Handling



Support



Additional Resources



Click each tab to learn more.









The Third Party Access (TPA) program serves two key objectives: It enables our Clients to use IQVIA syndicated market research data with other Vendors and allows IQVIA to protect its intellectual property. The TPA program also supports effective privacy practices and compliance with data supplier contracts.

A Vendor is a person or organization that a Client has retained to provide certain services for that Client. Clients frequently work with many Vendors. More than 2,000 Vendors participate in the IQVIA TPA program.

By making a request in the TPA portal, a Client is asking IQVIA to issue a limited license to their Vendor to use specific IQVIA data for a specific purpose solely for the Client's benefit. Only Clients can submit a request to the TPA portal. Vendors cannot request a TPA license. However, Vendors should work closely with their Clients to ensure they are properly licensed to use IQVIA data.

The vast majority of TPA requests are approved by IQVIA. However, a request may not be approved if there are unreasonable risks to our intellectual property or for certain other legitimate reasons approved by the IQVIA legal team. Only the IQVIA legal team executive responsible for the TPA program may deny a TPA request.

The TPA program is specifically designed to license IQVIA syndicated market research data. The TPA program does not license the use of IQVIA technology.



Click each tab to learn more.









What is IQVIA data? Information that has undergone some combination of collection, standardization (e.g., cleansing, editing, bridging to standard identifiers), creation and organization based on (i) a proprietary offering design, (ii) IQVIA panel design and sources, and (iii) IQVIA proprietary methodologies and processes. IQVIA data includes:

- > IQVIA data in the form delivered to the Client
- > Any other information derived from that IQVIA data
  - regardless of whether IQVIA, the Client or a third party creates the information (e.g., aggregated data, projected data, data combined with other data), and
  - regardless of which form that information takes (e.g., charts, graphs, tables in documents, data held in CRM or other applications)
- > IQVIA data combined with data belonging to others
  - IQVIA retains rights in the combined data
  - combined data remains subject to the IQVIA licensing terms and conditions

IQVIA data available for licensing in the TPA portal includes syndicated national market research audits, subnational data, healthcare professional and healthcare organizational reference data, real-world data and MIDAS data. Only IQVIA data included in the TPA portal is currently available to Vendors. If a Client would like to request a license to other IQVIA data not currently available in the TPA portal, they would need to discuss their requirements with the TPA program team and the IQVIA employee responsible for that offering.



Click each tab to learn more.









- > IQVIA invests hundreds of millions of dollars annually to bring a wide array of market insights to customers for 100+ countries, a capability built over sixty years.
- Includes national data (including MIDAS), subnational data, real-world data and reference data.
- > Like innovative biopharmaceutical research and discovery companies, intellectual property is fundamental to our business.
- > Unless we protect these investments, these market insights will not be available to our Clients.
- > To maximize the value Clients obtain from IQVIA market research data while also protecting the substantial investment made and intellectual property created, IQVIA licenses data to Clients (i.e., rather than a sale of data) with **broad internal use rights** for those Clients.
- > Since Vendors in the TPA program are not paying for their access to IQVIA data, IQVIA issues limited licenses with *narrow internal use rights* solely for the benefit of the requesting Client.



Click each tab to learn more.









The main goal of the Third Party Access portal is to streamline and simplify the Third Party Access request submission and licensing process.

All Clients are required to use the Third Party Access portal to create and submit their requests, which expedites the turnaround time from request to approval. In addition to submitting new requests, Clients will have the ability to view, edit, clone, cancel, renew, and track requests previously submitted through the Third Party Access portal.

After receiving a link to the request, the Vendor will be directed to the portal where they can complete their portion of the request form.























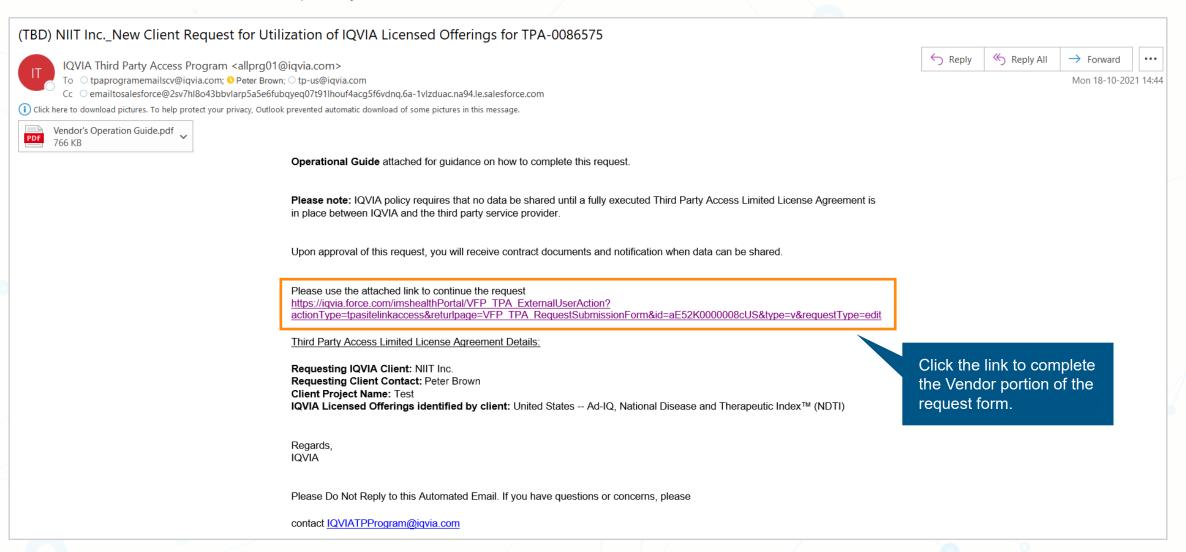
Click the highlighted step to learn more.



### **How to Access the TPA Portal Request**



After the Client submits the TPA request, you, the identified Vendor contact, receive an email with a link.



# **Navigation Buttons in the TPA Portal**



Additional Vendors (Vendor Response)		
As the primary vendor identified by the client, do you intend to share the IQVIA licensed data assets with any additional vendors?		
Services Related To IQVIA Offerings		
Does the Vendor have (please check all that apply):		
A product or service that competes with the IQVIA Data that is the subject of this TPA request (i.e. the IQVIA Data)?	e., a product or service that the Vendor markets, promotes or makes available to	o address the same customer needs as   Yes  No
A competitive product or service as described above but is still being designed, developed or pre	epared for commercial release?	○ Yes ○ No
A product or service that contains similar data elements as the IQVIA Data that is the subject of t	his TPA request?	○ Yes ○ No
Additional Vendor Contacts		Click this button to
Send confirmation related emails to additional vendor contacts as carbon copies?	○ Yes ○ No	return to the previous section of the request.
		Previous

# **Navigation Buttons in the TPA Portal**



Additional Vendors (Vendor Response)	
As the primary vendor identified by the client, do you intend to share the IQVIA Ves licensed data assets with any additional vendors? No	
Services Related To IQVIA Offerings	
Does the Vendor have (please check all that apply):	
A product or service that competes with the IQVIA Data that is the subject of this TPA request (i.e., a product or service that the Vendor markets, promotes or makes available to address the same customer needs as the IQVIA Data)?	Yes No
A competitive product or service as described above but is still being designed, developed or prepared for commercial release?	Yes No
A product or service that contains similar data elements as the IQVIA Data that is the subject of this TPA request?	Yes No
Additional Vendor Contacts	Click this button to
Send confirmation related emails to additional vendor contacts as carbon copies?  Yes  No	proceed to the next section of the request.
	Previous Next

## Components of the TPA Request To Be Completed



Click each tab to learn more.

Client Request Summary Section Client and Vendor Details Section

3
Finalize Section

# **Client Request Summary Section**



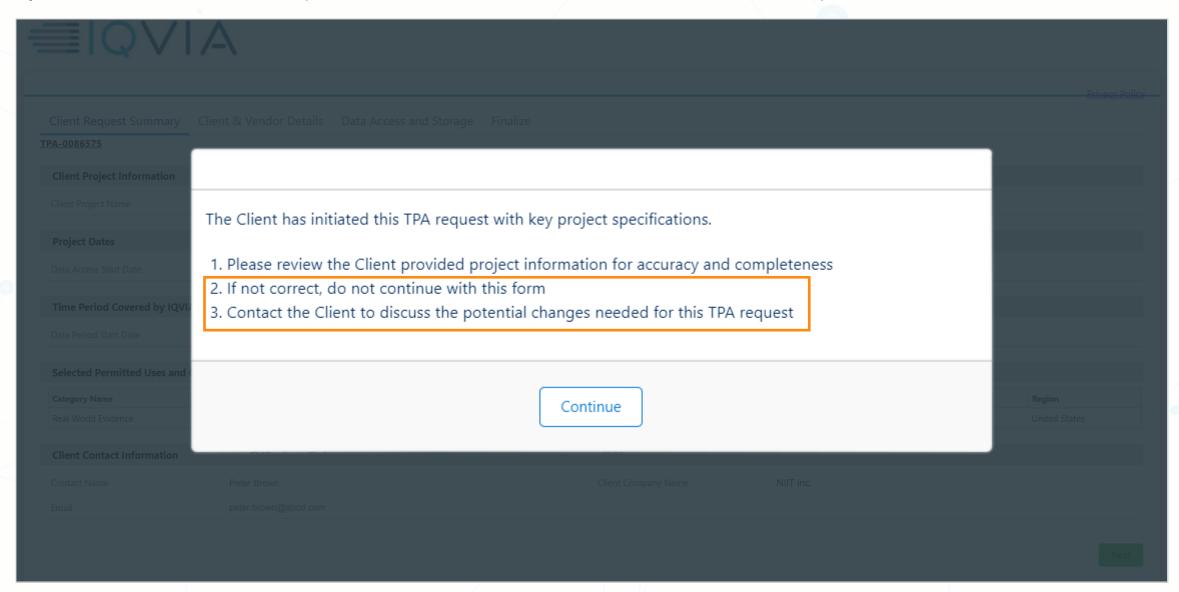
You can review but cannot edit any details that the Client submitted in this section of the TPA request.

					<u>Privacy</u>
lient Request Summary	/ Client & Vendor Details D	ata Access and Storage Finalize			
<u>1-0086575</u>					
Client Project Information					
Client Project Name		Test			
Project Dates					
ata Access Start Date	10/18/2021		Data Access End Date	10/17/2022	
ime Period Covered by IQ	VIA Data.				
ata Period Start Date	10/14/2021		Data Period End Date	10/17/2022	
elected Permitted Uses an	nd Offerings				
ategory Name	Permitted Use Name	Offering Category	Offerings		Region
eal World Evidence	Data Marts	Consumer Health, National	Ad-IQ,National Disease and There	apeutic Index™ (NDTI)	United States
lient Contact Information	r				
ontact Name	Peter Brown		Client Company Name	NIIT Inc.	
mail	peter.brown@abcd.com				

### **Client Request Summary Section**



If you find inaccuracies, do not complete the form but reach out to the Client contact of the TPA request.



## Components of the TPA Request To Be Completed



Click each tab to learn more.

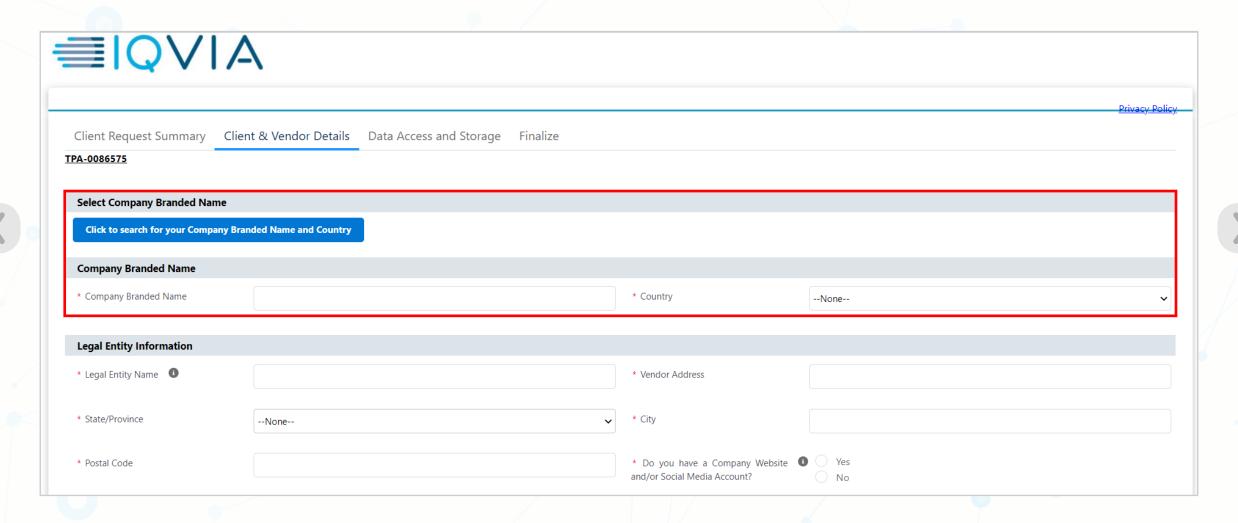
Client Request Summary Section Client and Vendor Details Section

3
Finalize Section



You must provide or, if you are already a registered Vendor, confirm information for your company.

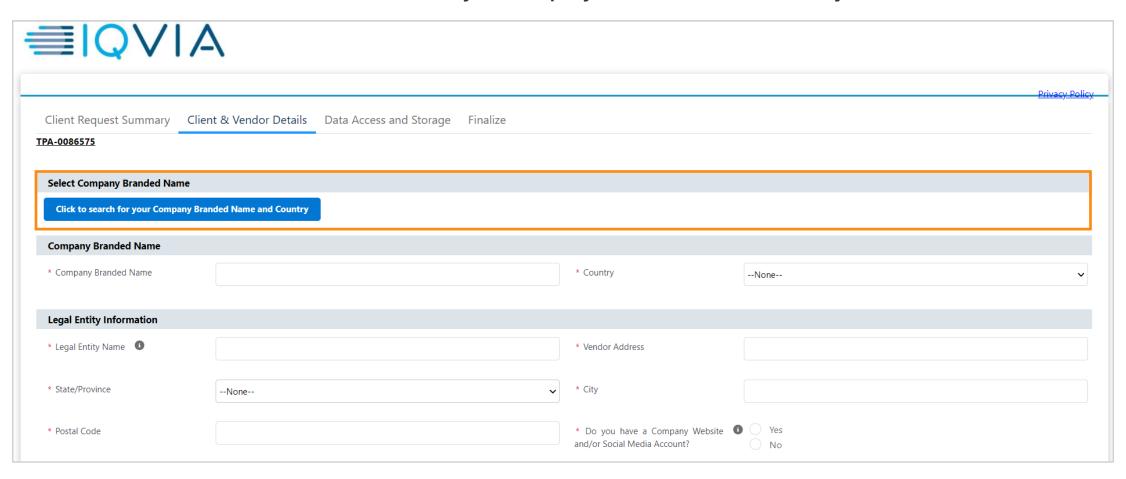
Click the highlighted section to learn more.







#### Click the Click to search for your Company Branded Name and Country button.

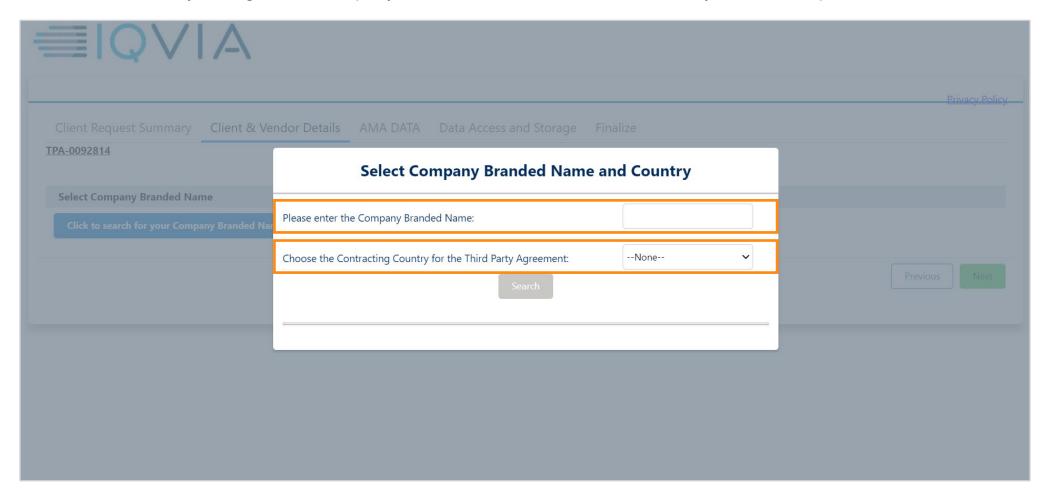








Enter your registered Company Branded Name and select the country from the drop-down list.

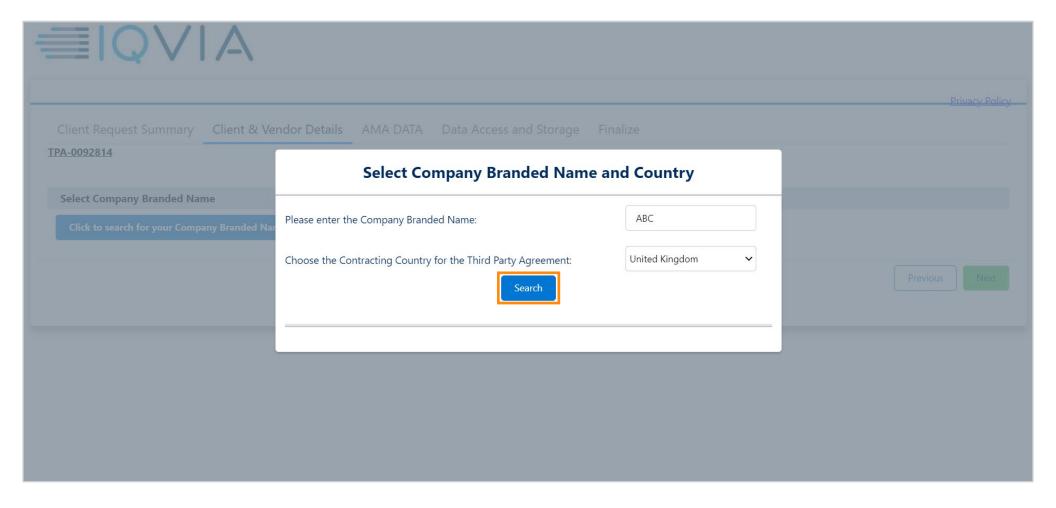








#### Click **Search**.

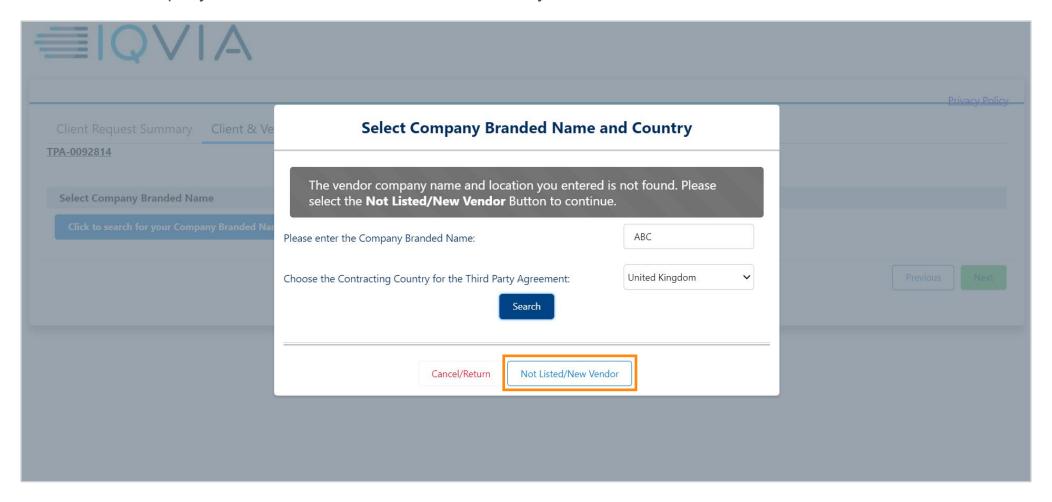








If the entered Company Branded Name and the selected country are not found in the records, click **Not Listed/New Vendor**.



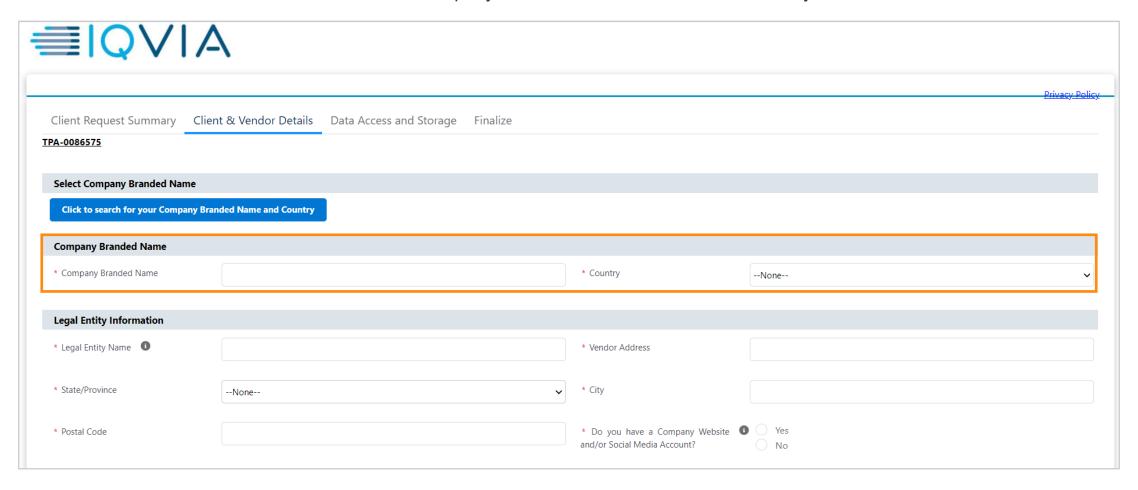








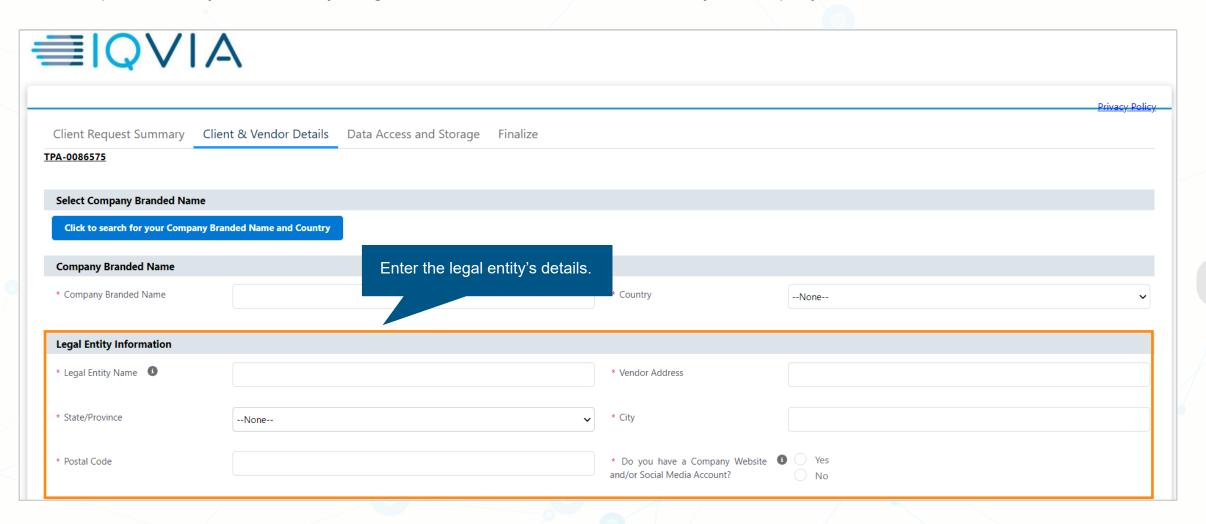
#### Add a new Company Branded Name and select the country.













Vendor Contact Information				
* Vendor Contact First Name	Annie	* Vendor Contact Last Name	Drew	
* Vendor Contact Title		* Vendor Contact Email	anniedrew@xyz.com	
Confirm Vendor Contact Email				
Are you authorized to sign the IQVIA Third I to be provided?	Party Access Limited License Agreement    Yes  No			
Vendor TPA Compliance Contact Information  Provide information about the person who is the point				
	nation of the Vendor employee most directly responsible for contract compliance and '	of contact between the Ven	idor, the Client, and IQVIA.	
* First Name		* Last Name		
* Job Title		* Email		
* Street Address(no P.O. Box)		* City		
* Country	~	* State (country equivalent if not USA)	•	
* Zip Code (country equivalent if not USA)				



You must provide or, if you are already a registered Vendor, confirm information for your company.

Vendor Contact Information				
* Vendor Contact First Name	Annie	* Vendor Contact Last Name	Drew	
				Specify if you will be the
* Vendor Contact Title		* Vendor Contact Email	anniedrew@xyz.com	authorized signer who would
				sign the TPA Agreement.
Confirm Vendor Contact Email				
Are you authorized to sign the IQVIA Third to be provided?	Party Access Limited License Agreement   Yes  No			
Vendor TPA Compliance Contact Info	rmation			
Please provide the name and contact infor	mation of the Vendor employee most directly responsible for contract compliance and Ver	ndor compliance with this TPA Agreement. It sho	ould generally not be the same pe	erson as the Authorized Signer.
* First Name		* Last Name		
* Job Title		* Email		
45 .444 ( 80 8 )		1		
* Street Address(no P.O. Box)		* City		
* Country	_	* State (country equivalent if not		<b>v</b>
		USA)		
* Zip Code (country equivalent if not USA)				



The Vendor contact and the authorized signer can be the same individual if they are the Client's point of contact on the project and have the signature authority for the Vendor.



0,				
Vendor Contact Information				
* Vendor Contact First Name	Annie	* Vendor Contact Last Name	Drew	
* Vendor Contact Title		* Vendor Contact Email	anniedrew@xyz.com	
Confirm Vendor Contact Email		Provide information a employee responsibl compliance with the	e for Vendor	
Are you authorized to sign the IQVIA Third to be provided?	Party Access Limited License Agreement   Yes  No	compliance with the	TI A Agreement.	
Vendor TPA Compliance Contact Information				
Please provide the name and contact information of the Vendor employee most directly responsible for contract compliance and Vendor compliance with this TPA Agreement. It should generally not be the same person as the Authorized Signer.				
* First Name		* Last Name		
* Job Title		* Email		
* Street Address(no P.O. Box)		* City		
* Country	~	* State (country equivalent if not USA)	<b>~</b>	
* Zip Code (country equivalent if not USA)				



Additional Vendors (Vendor Response)		
As the primary vendor identified by the client, do you intend to share the IQVIA See See See See See See See See See Se		
Services Related To IQVIA Offerings		
Does the Vendor have (please check all that apply):	Confirm if there are additional Vendors with	
A product or service that competes with the IQVIA Data that is the subject of this TPA request (i.e., a product or service that the Vendor markets, the IQVIA Data)?	whom you would be sharing the IQVIA data.	
A competitive product or service as described above but is still being designed, developed or prepared for commercial release?	Yes No	
A product or service that contains similar data elements as the IQVIA Data that is the subject of this TPA request?	Yes No	
Additional Vendor Contacts		
Send confirmation related emails to additional vendor contacts as carbon copies?  Yes  No		
		Previous Next





Additional Vendors (Vendor Response)	
As the primary vendor identified by the client, do you intend to share the IQVIA Ves licensed data assets with any additional vendors?	
Services Related To IQVIA Offerings	
Does the Vendor have (please check all that apply):	
A product or service that competes with the IQVIA Data that is the subject of this TPA request (i.e., a product or service that the Vendor mathe IQVIA Data)?	○ No
A competitive product or service as described above but is still being designed, developed or prepared for commercial release?	If you want the system to send confirmation emails to your additional Vendor contacts as carbon copies, select <b>Yes</b> .
A product or service that contains similar data elements as the IQVIA Data that is the subject of this TPA request?	Yes No
Additional Vendor Contacts	
Send confirmation related emails to additional vendor contacts as carbon copies?  Yes  No	
	Previous Next



Additional Vendors (Vendor Response)				
As the primary vendor identified by the client, do you intend to share the IQVIA licensed data assets with any additional vendors?	<ul><li>Yes</li><li>No</li></ul>			
Services Related To IQVIA Offerings				
Does the Vendor have (please check all that apply):				
A product or service that competes with the IQVIA Data that is the su address the same customer needs as the IQVIA Data)?	ubject of this TPA request (i.e., a product or service that the Vendor	markets, promotes or makes available to  1 • Yes  No		
A competitive product or service as described above but is still being designed, developed or prepared for commercial responsible.  Provide the details of all your Vendor contacts who would require email notifications. Add the centralized contact information, if needed.				
Additional Vendor Contacts				
Send confirmation related emails to additional vendor contacts as carbon copies?  Send confirmation related emails to additional vendor contacts as carbon No				
Action Contact Name Contact Titl	e Contact Phone	* Contact Email * Confirm Contact Email		
Delete	•			
Add Contact				



Additional Vendors (Vendor Response)				
As the primary vendor identified by the client, do you intend to share the IQVIA licensed data assets with any additional vendors?	<ul><li>Yes</li><li>No</li></ul>	Disclose if there are any competitive or similar products or services related to IQVIA Offerings.		
Services Related To IQVIA Offerings				
Does the Vendor have (please check all that apply):				
A product or service that competes with the IQVIA Data that is the sub- address the same customer needs as the IQVIA Data)?	ject of this TPA request (i.e., a product or service that the Vendor mar	kets, promotes or makes available to    Yes  No		
A competitive product or service as described above but is still being designed, developed or prepared for commercial release?  Yes  No				
A product or service that contains similar data elements as the IQVIA Data that is the subject of this TPA request?  Yes  No				
Additional Vendor Contacts				
Send confirmation related emails to additional vendor contacts as carbon copies?  Send confirmation related emails to additional vendor contacts as carbon No				
Action Contact Name Contact Title	Contact Phone	* Contact Email * Confirm Contact Email		
Delete	•			
Add Contact i				

## Components of the TPA Request To Be Completed



Click each tab to learn more.

Client Request Summary Section Client and Vendor Details Section

3
Finalize Section

#### **Finalize Section**



Once all the acknowledgements have been selected, the **Submit Request** button will appear.

Client Request Summary Client & Vendor Details AMA DATA Data Access and Storage Finalize

Acknowledgement

I acknowledge that the above information is correct and consent to share this information with others within IQVIA to use and process for IQVIA's internal business operations.

A fully executed Third Party Access Limited License Agreement resulting from this request will permit you to access only the IQVIA Data identified in this access request. It will not permit you to access or share any other IQVIA materials, software or technology. Access to some IQVIA data assets may require additional licenses / fees.

Submit Request

Click the checkboxes to select the acknowledgements.

Click this button to submit the request.

### **Finalize Section**



A screen thanking you for your submission will appear.

Thank you for completing the request for an IQVIA Third Party Access Agreement.

The request has been submitted for review by IQVIA. If approved, we will send the authorized signer you designated an electronic version of the Agreement to sign. We will then return a fully executed copy and notify the Client that the IQVIA Data may be shared.

OK

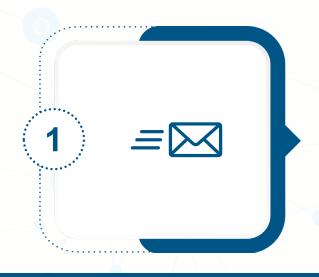
## **The TPA Program Process**



Click the highlighted step to learn more.

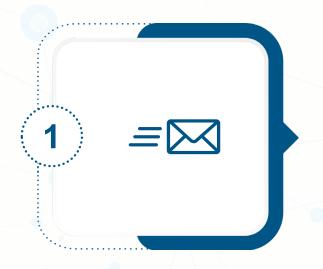






DocuSign attaches the agreement inside a DocuSign envelope and sends an email referencing the envelope to the designated authorized signer.





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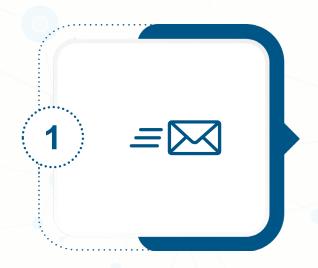


#### The recipient can:

- > Sign the agreement electronically;
- > Transfer the signature authority; or
- > Sign a hard copy.



Click each step to learn more.



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DocuSign forwards a copy of the completed agreement electronically to the appropriate parties.



#### **Step 1: DocuSign Sends Email Notifications**

DocuSign sends the authorized signer the initial agreement and a request asking them to review and sign the agreement.

Click **here** to learn more about DocuSign.

IQVIA TPA Program: TPA-0094761, Signature Request for Test\_TPA C



DocuSign System <dse\_na2@docusign.net>
To Orew, Annie

Please review and sign your document



From:



IQVIA Program (tpaprogramemailscv@iqvia.com)

Hello Annie Drew,

Enclosed are the IQVIA Third Party Access Limited License Agreement document(s) to view and sign. The documents are being sent to you via DocuSign for your electronic signature.

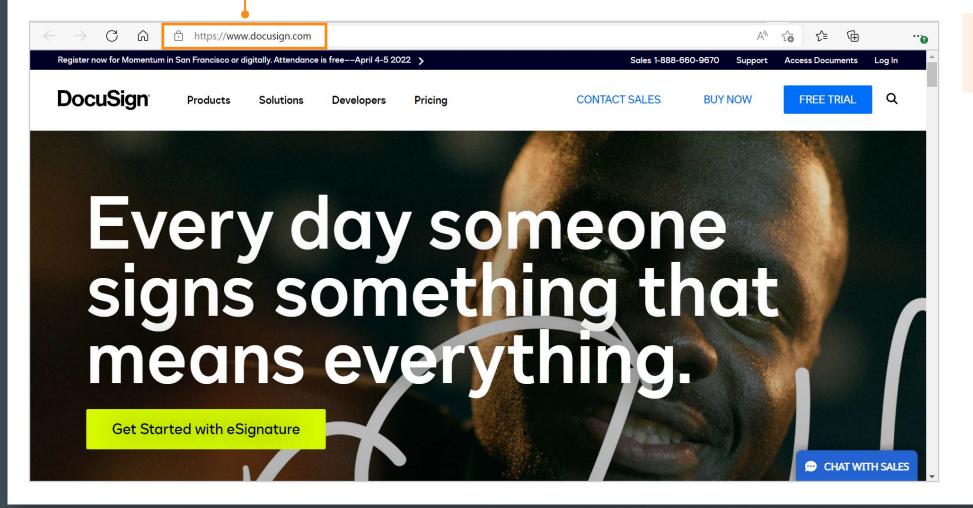
To begin signing, please click on the View Documents link below, and then:

- To use eSignature, click the checkbox to agree to use the electronic records, then click the Continue button to complete the signature process.
- If you are signing in a jurisdiction that does not accept electronic signatures, please select "Other Actions" and then choose the "Print and Sign" button. Follow the prompts to proceed with traditional form of wet signatures. Once signed, scan the document, choose the Return Document button, then UPLOAD the documents back into the DocuSign envelope and submit for processing.

### What is DocuSign?



DocuSign provides electronic signature technology and digital transaction management services for facilitating electronic exchanges of contracts and signed documents.



Visit DocuSign's website at www.docusign.com.



#### **Step 1: DocuSign Sends Email Notifications**

Ensure @docusign.net is permitted via your company's firewall for each email account.

DocuSign sends the authorized signer the initial agreement and a request asking them to review and sign the agreement.

Click here to learn more about DocuSign.

IQVIA TPA Program: TPA-0094761, Signature Request for Test\_TPA C



Please review and sign your document



From:



IQVIA Program (tpaprogramemailscv@iqvia.com)

Hello Annie Drew,

Enclosed are the IQVIA Third Party Access Limited License Agreement document(s) to view and sign. The documents are being sent to you via DocuSign for your electronic signature.

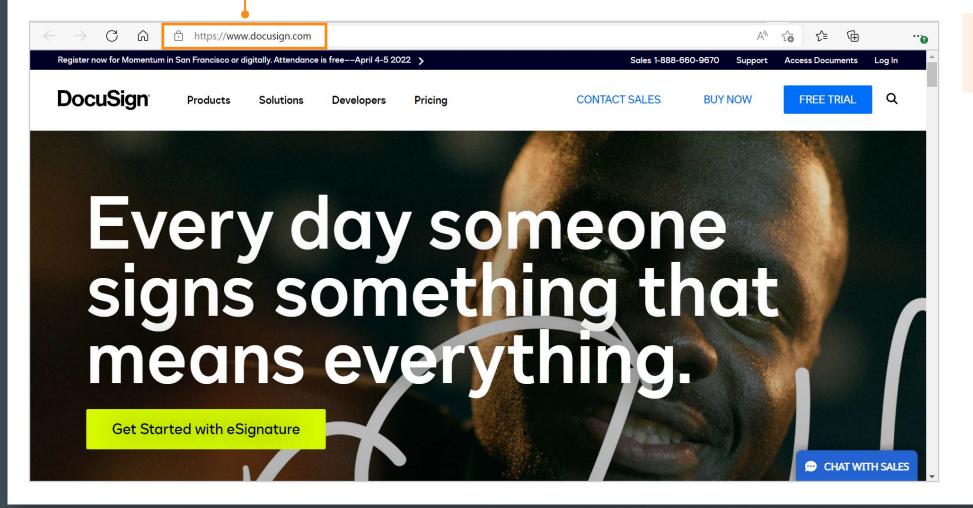
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  Actions" and then choose the "Print and Sign" button. Follow the prompts to proceed with traditional
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An email notification regarding the initial DocuSign envelope appears like this in your inbox.

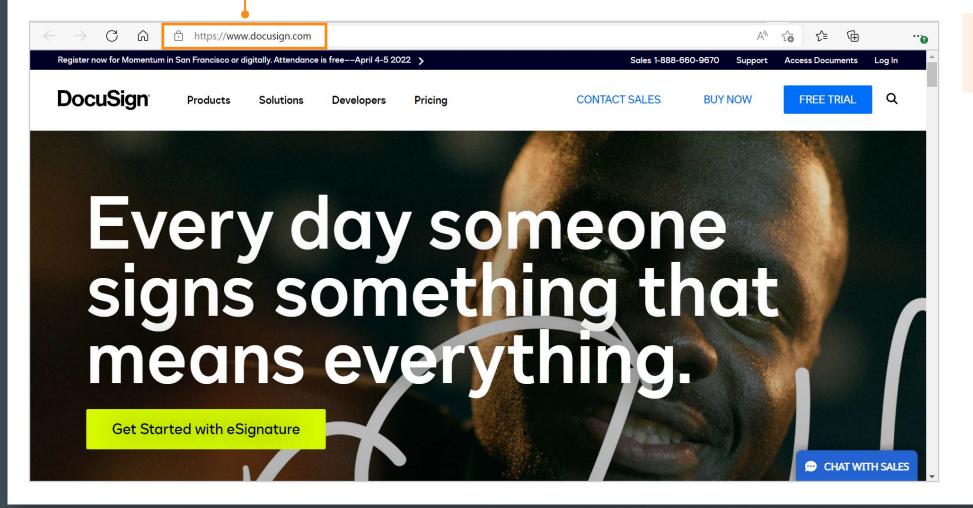
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#### **Step 1: DocuSign Sends Email Notifications**

Some more email notifications will be sent if the original TPA request is edited.





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#### **Step 1: DocuSign Sends Email Notifications**

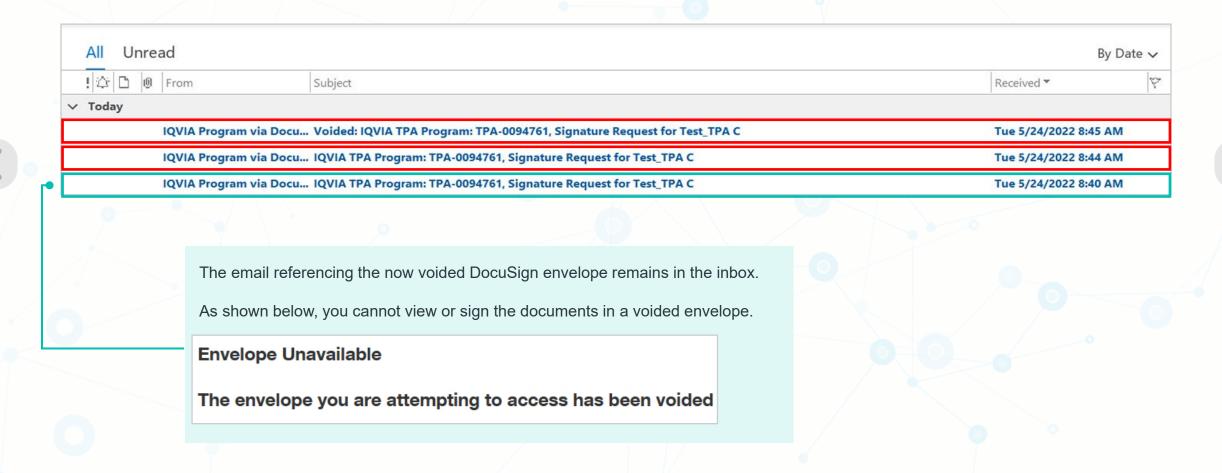
Some more email notifications will be sent if the original TPA request is edited.





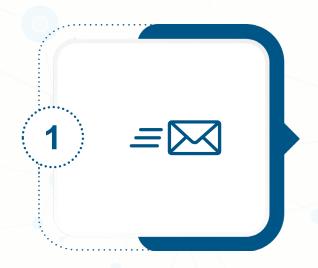
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Some more email notifications will be sent if the original TPA request is edited.





Click each step to learn more.



DocuSign attaches the agreement inside a DocuSign envelope and sends an email referencing the envelope to the designated authorized signer.



#### The recipient can:

- > Sign the agreement electronically;
- > Transfer the signature authority; or
- > Sign a hard copy.



DocuSign forwards a copy of the completed agreement electronically to the appropriate parties.



#### **Step 2: i) The Recipient Signs the TPA Agreement Electronically**

Click the highlighted section to see the next step.

1. Click **View Documents** after opening the DocuSign envelope.

Please review and sign your document



From:



IQVIA Program (tpaprogramemailscv@igvia.com)

Hello Annie Drev

Enclosed are the IQVIA Third Party Access Limited License Agreement document(s) to view and sign. The documents are being sent to you via DocuSign for your electronic signature.

To begin signing, please click on the View Documents link below, and then:

- To use eSignature, click the checkbox to agree to use the electronic records, then click the Continue button to complete the signature process.
- If you are signing in a jurisdiction that does not accept electronic signatures, please select "Other Actions" and then choose the "Print and Sign" button. Follow the prompts to proceed with traditional form of wet signatures. Once signed, scan the document, choose the Return Document button, then UPLOAD the documents back into the DocuSign envelope and submit for processing.
- Alternatively, if you are not authorized to sign the Contract Document(s) in accordance with the Representation of Authority below, and therefore wish to designate another person who is duly authorized to sign, please click on the View Documents link below and then click on Other Actions, then the Assign to Someone Else button.

If the requested data asset offerings are licensed by two or more IQVIA legal entities, a separate Third Party Limited License Agreement is included for each IQVIA legal entity involved. Note that each Third Party Access Limited License Agreement will only cover the IQVIA Data and Permitted Uses applicable to the licensing IQVIA legal entity.

The following documents are incorporated by reference and are available for viewing and printing at the address locations provided.

- IQVIA Third Party Access Program Standard Terms and Conditions
- IQVIA TPA Compliance Program Addendum

One or more of the offerings identified by the client as part of this data access request require additional actions to be taken by the Vendor and/or the Client. The IQVIA Third Party Access Limited License Agreement and all required additional licenses or agreements identified in the notifications must be fully executed before the IQVIA Data can be accessed. Click HERE (For IE9 browser, use CTRL + Click) for a list of the notifications applicable to this request.

No changes are permitted to the agreement document(s); any changes are expressly rejected and will render the agreement document(s) null and void. Please read carefully the instructions below for returning the signed agreement Document(s) to IQVIA.

Representation of Authority: By signing the Contract Document(s), you represent and warrant that you are duly authorized by TEST\_TPA VENDOR ACCOUNT and have legal capacity to execute and deliver the Contract Document(s). You represent and warrant to IGVIA that the execution and deliver of the Contract Document(s) and the performance of TEST\_TPA VENDOR ACCOUNT's obligations here under have been duly authorized and that the Contract Document(s) are valid and legal agreements binding on the TEST\_TPA VENDOR ACCOUNT and enforceable in accordance with list terms.him To view the documents, recipients, and other information, please click "View" below Inin As an authorized signing authority for TEST\_TPA VENDOR ACCOUNT, it is your responsibility to read and validate the terms, conditions and any applicable fees within the attached agreements prior to signing.

Please Do Not Reply to this Automated Email.If you have questions or concerns, please contact IQVIATPProgram@iqvia.com

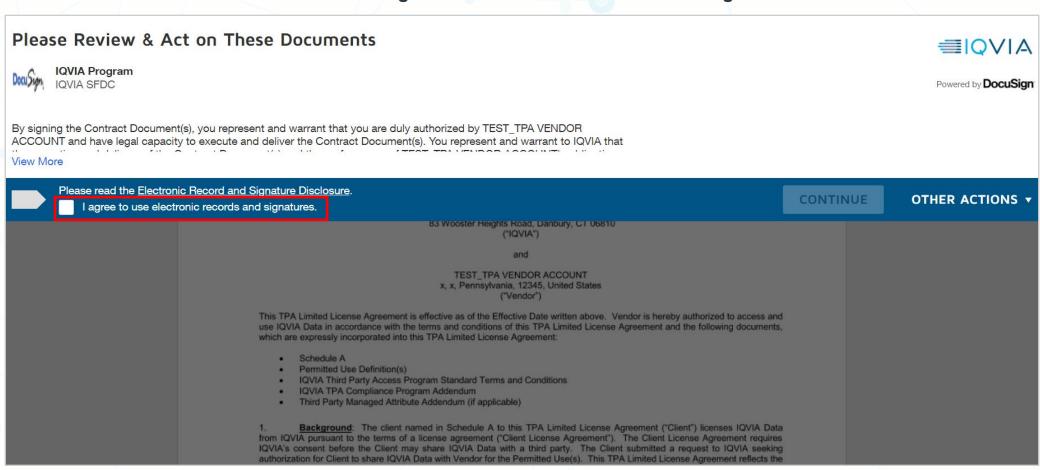
View Documents



#### Step 2: i) The Recipient Signs the TPA Agreement Electronically

Click the highlighted section to see the next step.

2. Click to check I agree to use electronic records and signatures.

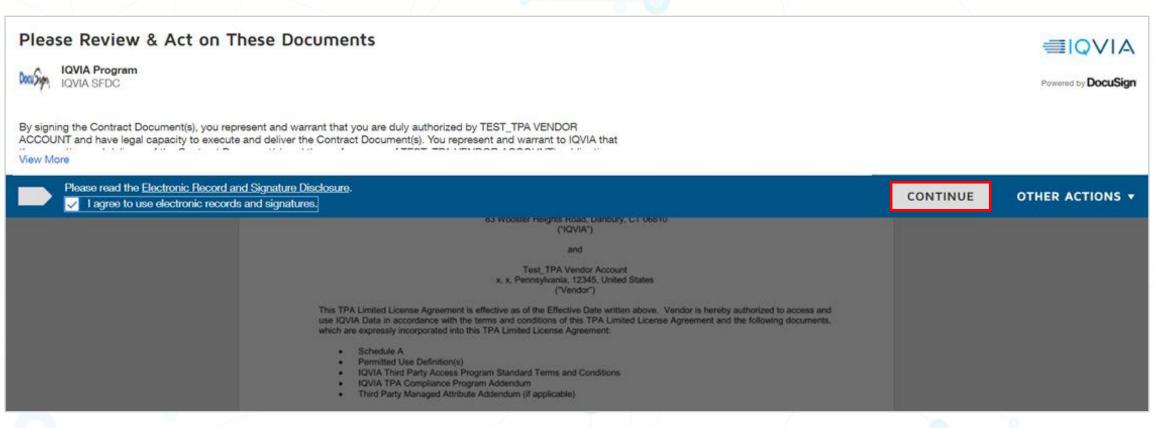




#### **Step 2: i) The Recipient Signs the TPA Agreement Electronically**

Click the highlighted section to see the next step.

#### 3. Click **CONTINUE**.

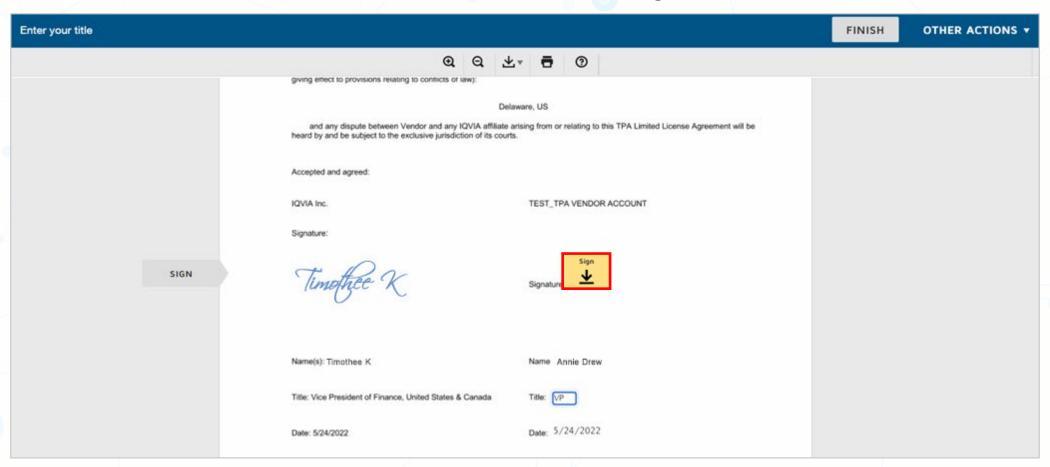




#### **Step 2: i) The Recipient Signs the TPA Agreement Electronically**

Click the highlighted section to see the next step.

4. Review the contract and click Sign.





#### **Step 2: i) The Recipient Signs the TPA Agreement Electronically**

Click Next.

5. Provide a computer-generated signature or draw your signature.

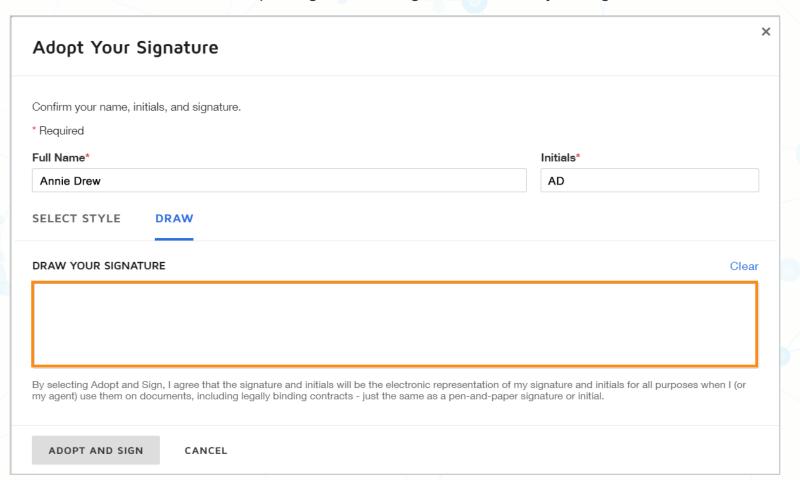




#### **Step 2: i) The Recipient Signs the TPA Agreement Electronically**

Click Next.

5. Provide a computer-generated signature or draw your signature.

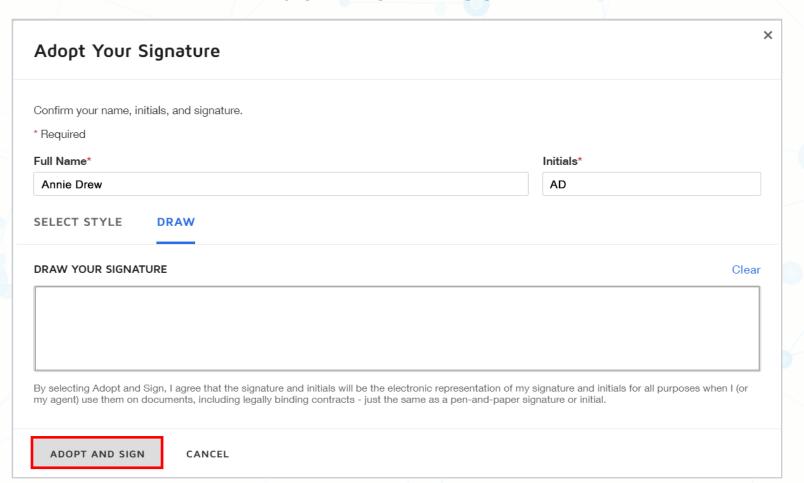




#### **Step 2: i) The Recipient Signs the TPA Agreement Electronically**

Click the highlighted section to see the next step.

#### 6. Click ADOPT AND SIGN.

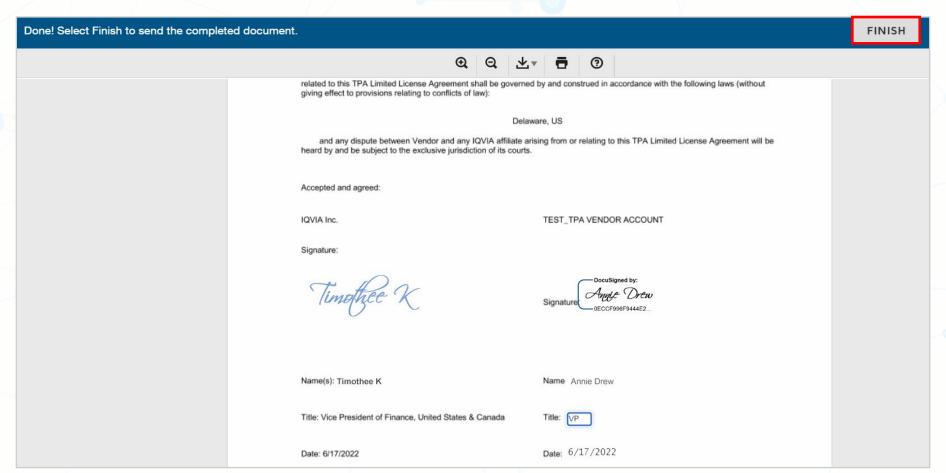




#### **Step 2: i) The Recipient Signs the TPA Agreement Electronically**

Click the highlighted section to see the next step.

#### 7. Click FINISH.





**Step 2: i) The Recipient Signs the TPA Agreement Electronically** 





#### **Step 2: ii) The Recipient Transfers the Signature Authority**

Click the highlighted section to see the next step.

 Click View Documents after opening the DocuSign envelope. Please review and sign your document



From



IQVIA Program (tpaprogramemailscv@iqvia.com)

Hello Annie Drev

Enclosed are the IQVIA Third Party Access Limited License Agreement document(s) to view and sign. The documents are being sent to you via DocuSign for your electronic signature.

To begin signing, please click on the View Documents link below, and then:

- To use eSignature, click the checkbox to agree to use the electronic records, then click the Continue button to complete the signature process.
- If you are signing in a jurisdiction that does not accept electronic signatures, please select "Other
  Actions" and then choose the "Print and Sign" button. Follow the prompts to proceed with traditional
  form of wet signatures. Once signed, scan the document, choose the Return Document button, then
  UPLOAD the documents back into the DocuSign envelope and submit for processing.
- Alternatively, if you are not authorized to sign the Contract Document(s) in accordance with the Representation of Authority below, and therefore wish to designate another person who is duly authorized to sign, please click on the View Documents link below and then click on Other Actions, then the Assign to Someone Else button.

If the requested data asset offerings are licensed by two or more IQVIA legal entities, a separate Third Party Limited License Agreement is included for each IQVIA legal entity involved. Note that each Third Party Access Limited License Agreement will only cover the IQVIA Data and Permitted Uses applicable to the licensing IQVIA legal entity.

The following documents are incorporated by reference and are available for viewing and printing at the address locations provided.

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- IQVIA TPA Compliance Program Addendum

One or more of the offerings identified by the client as part of this data access request require additional actions to be taken by the Vendor and/or the Client. The IQVIA Third Party Access Limited License Agreement and all required additional licenses or agreements identified in the notifications must be fully executed before the IQVIA Data can be accessed. Click HERE (For IE9 browser, use CTRL + Click) for a list of the notifications applicable to this request.

No changes are permitted to the agreement document(s); any changes are expressly rejected and will render the agreement document(s) null and void. Please read carefully the instructions below for returning the signed agreement Document(s) to IQVIA.

Representation of Authority: By signing the Contract Document(s), you represent and warrant that you are duly authorized by TEST\_TPA VENDOR ACCOUNT and have legal capacity to execute and deliver the Contract Document(s), You represent and warrant to IOVIA that the execution and deliver of the Contract Document(s) and the performance of TEST\_TPA VENDOR ACCOUNT's obligations here under have been duly authorized and that the Contract Document(s) are valid and legal agreements binding on the TEST\_TPA VENDOR ACCOUNT and enforceable in accordance with list terms. In'n To view the documents, recipients, and other information, please click "View" below In'n As an authorized signing authority for TEST\_TPA VENDOR ACCOUNT, it is your responsibility to read and validate the terms, conditions and any applicable fees within the attached agreements prior to signing.

Please Do Not Reply to this Automated Email.If you have questions or concerns, please contact IQVIATPProgram@iqvia.com

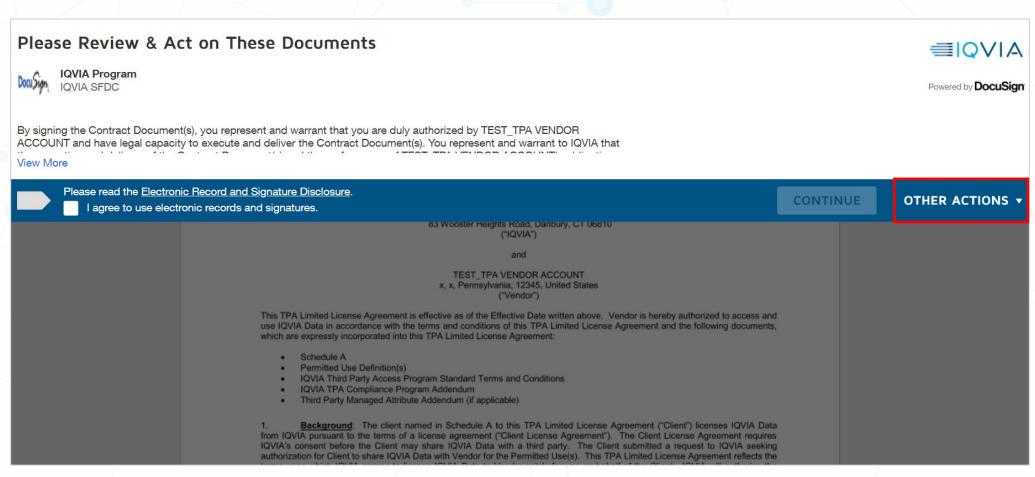
View Documents



#### **Step 2: ii) The Recipient Transfers the Signature Authority**

Click the highlighted section to see the next step.

#### 2. Click OTHER ACTIONS.

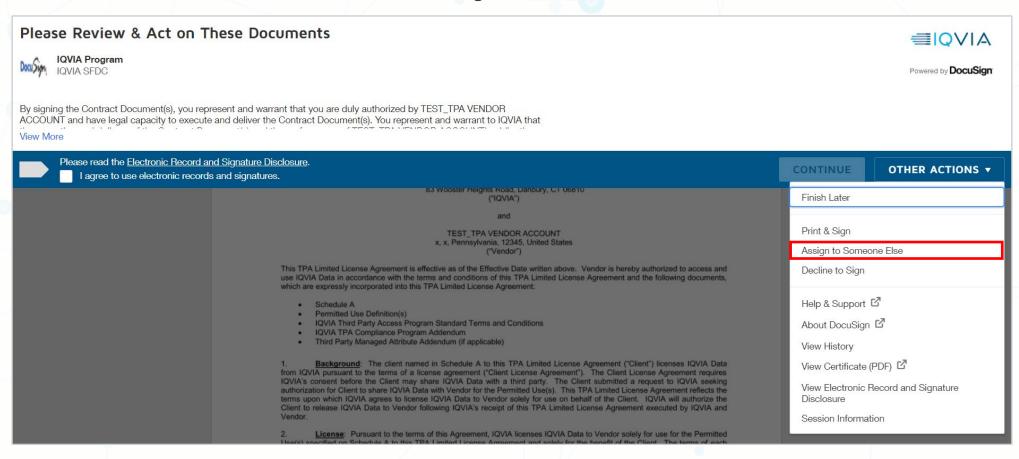




#### **Step 2: ii) The Recipient Transfers the Signature Authority**

Click the highlighted section to see the next step.

#### 3. Click Assign to Someone Else.





### **Step 2: ii) The Recipient Transfers the Signature Authority**

Click Next.

4. Provide the new signer's name, email address, and, if needed, the reason you are transferring the authority.

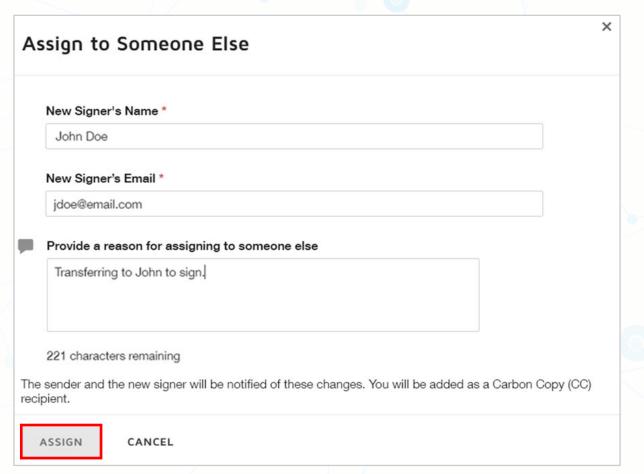
		×
ssign to	Someone Else	
New Signe	r's Name *	
New Signe	r's Email *	
Provide a r	reason for assigning to someone else	
250 obarac	tore remaining	
200 Glafac	ters remaining	
e sender and ipient.	the new signer will be notified of these changes. You will be added as a Carbon Copy	(CC)
ASSIGN	CANCEL	
AUUIUN	CATCLE	



### **Step 2: ii) The Recipient Transfers the Signature Authority**

Click the highlighted section to see the next step.

#### 5. Click ASSIGN.





#### **Step 2: ii) The Recipient Transfers the Signature Authority**

Email notifications will be sent to:

- > The person to whom you assigned this envelope;
- > The original sender; and
- You as a Carbon Copy, or CC, recipient.

### **DocuSign**

# You've Changed The Signer

We've notified the sender and new signer.
You'll receive an email copy once everyone has signed.



#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the highlighted section to see the next step.

 Click View Documents after opening the DocuSign envelope. Please review and sign your document



From



IQVIA Program (tpaprogramemailscv@iqvia.com)

Hello Annie Drev

Enclosed are the IQVIA Third Party Access Limited License Agreement document(s) to view and sign. The documents are being sent to you via DocuSign for your electronic signature.

To begin signing, please click on the View Documents link below, and then:

- To use eSignature, click the checkbox to agree to use the electronic records, then click the Continue button to complete the signature process.
- If you are signing in a jurisdiction that does not accept electronic signatures, please select "Other
  Actions" and then choose the "Print and Sign" button. Follow the prompts to proceed with traditional
  form of wet signatures. Once signed, scan the document, choose the Return Document button, then
  UPLOAD the documents back into the DocuSign envelope and submit for processing.
- Alternatively, if you are not authorized to sign the Contract Document(s) in accordance with the Representation of Authority below, and therefore wish to designate another person who is duly authorized to sign, please click on the View Documents link below and then click on Other Actions, then the Assign to Someone Else button.

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Representation of Authority: By signing the Contract Document(s), you represent and warrant that you are duly authorized by TEST\_TPA VENDOR ACCOUNT and have legal capacity to execute and deliver the Contract Document(s). You represent and warrant to IGVIA that the execution and deliver of the Contract Document(s) and the performance of TEST\_TPA VENDOR ACCOUNT's obligations here under have been duly authorized and that the Contract Document(s) are valid and legal agreements binding on the TEST\_TPA VENDOR ACCOUNT and enforceable in accordance with list terms. In'un To view the documents, recipients, and other information, please click "View" below In'n As an authorized signing authority for TEST\_TPA VENDOR ACCOUNT, it is your responsibility to read and validate the terms, conditions and any applicable fees within the attached agreements prior to signing.

Please Do Not Reply to this Automated Email.If you have questions or concerns, please contact IQVIATPProgram@iqvia.com

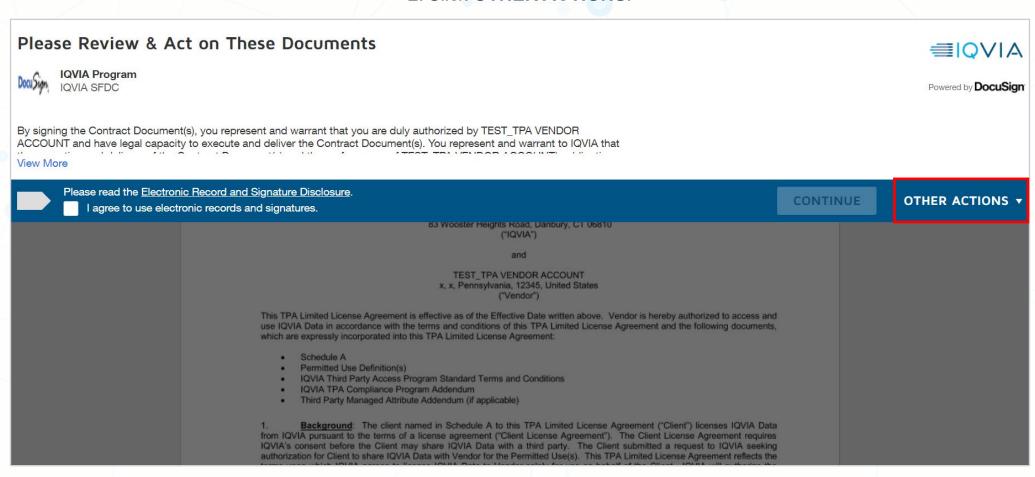
View Documents



#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the highlighted section to see the next step.

#### 2. Click OTHER ACTIONS.

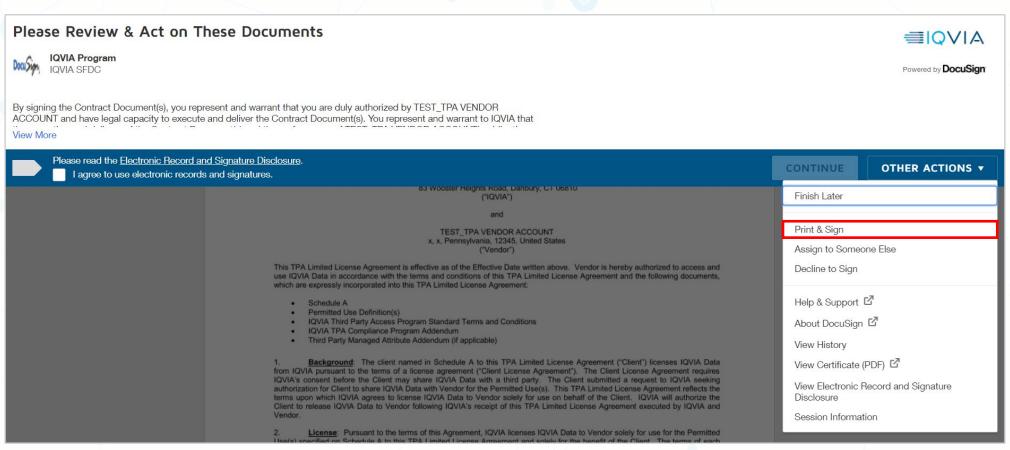




#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the highlighted section to see the next step.

#### 3. Click Print & Sign.

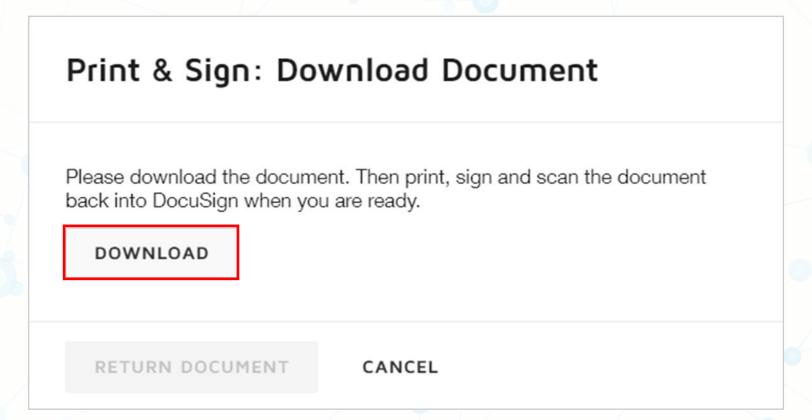




### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the highlighted section to see the next step.

4. Click **DOWNLOAD**.





### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the red arrow to see the next step.

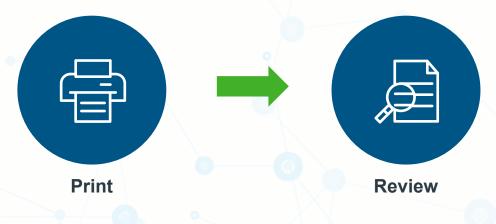


5. Print the contract.



### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the red arrow to see the next step.



6. Review the contract.





#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the red arrow to see the next step.



7. Sign the contract.



#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click Next.

8. Scan the signed contract.

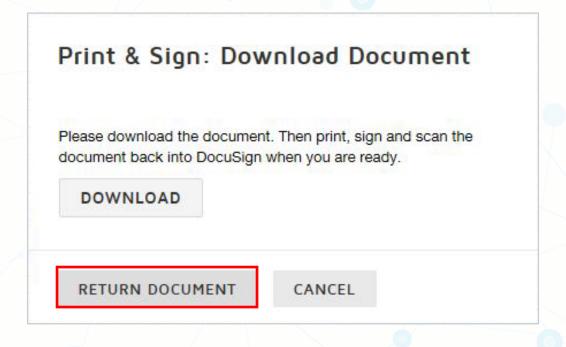




#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the highlighted section to see the next step.

9. Click **RETURN DOCUMENT**.

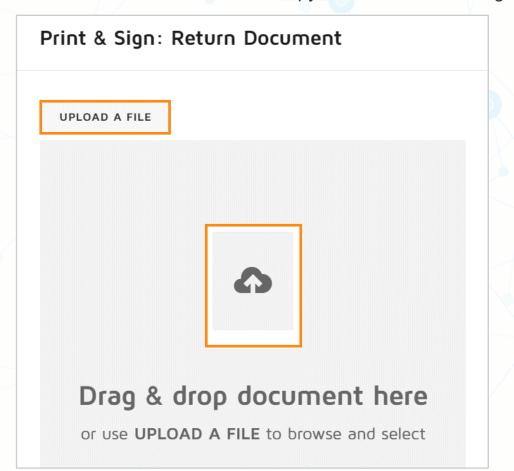




#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click Next.

10. Click **UPLOAD A FILE** to select the scanned copy of the contract or drag and drop the file.





#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the highlighted section to see the next step.

11. Click FINISH. Print & Sign: Return Document TPA-0094761\_Test\_TPA New V\_TLLA\_Test\_TPA C\_US\_2020.pdf × 6 pages CANCEL **FINISH** 



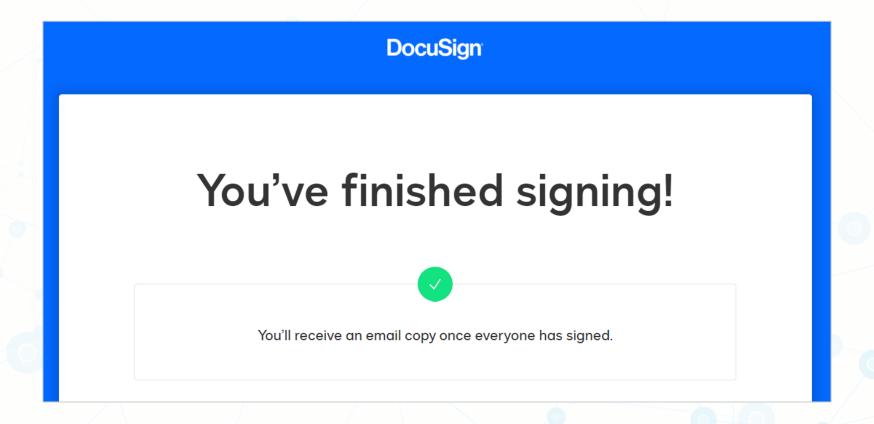
#### Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

Click the highlighted section to see the next step.





Step 2: iii) The Recipient Provides Pen-and-Paper Signatures on the TPA Agreement

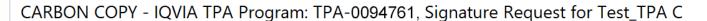




As manual signatures require IQVIA review and cause delay, provide them only if they are necessary, e.g., if electronic signatures are not permitted in your country.



If DocuSign sends a Carbon Copy of the signature request, you cannot sign the agreement.





DocuSign System <dse\_na2@docusign.net>

To OP Drew, Anni



Carbon Copy - View Only



From



IQVIA Program (tpaprogramemailscv@iqvia.com)

Hello Annie Drew,

CARBON COPY: The IQVIA Third Party Access Program has added you as a CARBON COPY recipient of an electronic signature envelope on the DocuSign Service. You can view, but cannot sign this document.

Enclosed are the IQVIA Third Party Access Limited License Agreement document(s) to view and sign. The documents are being sent to you via DocuSign for your electronic signature.

To begin signing, please click on the View Documents link below, and then:



Reply All

→ Forward

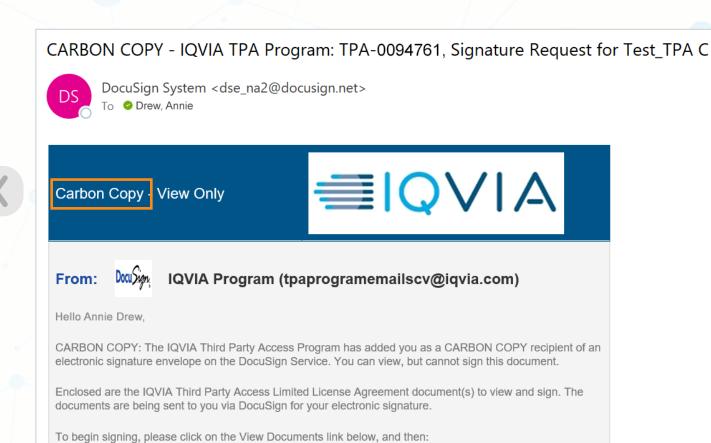
Wed 5/4/2022 2:48 PM

Reply

If DocuSign sends a Carbon Copy of the signature request, you cannot sign the agreement.

If you receive a Carbon Copy:

> The words "Carbon Copy" appears at the top of the Signature Request Notice.





If DocuSign sends a Carbon Copy of the signature request, you cannot sign the agreement.

If you receive a Carbon Copy:

- > The words "Carbon Copy" appears at the top of the Signature Request Notice.
- > On clicking View Documents:





Fro



IQVIA Program (tpaprogramemailscv@iqvia.com)

Hello Annie Drew

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Please Do Not Reply to this Automated Email.If you have questions or concerns, please contact IQVIATPProgram@iqvia.com

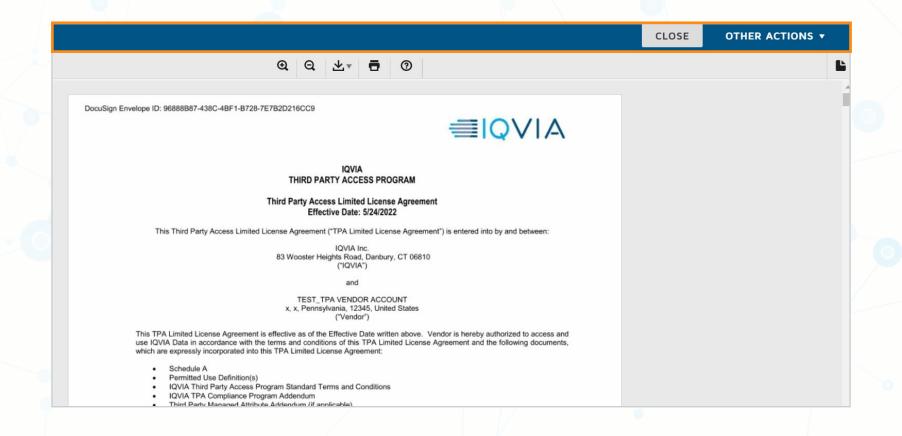
View Documents



If DocuSign sends a Carbon Copy of the signature request, you cannot sign the agreement.

If you receive a Carbon Copy:

- > The words "Carbon Copy" appears at the top of the Signature Request Notice.
- > On clicking View Documents:
  - The CONTINUE button will not be available.

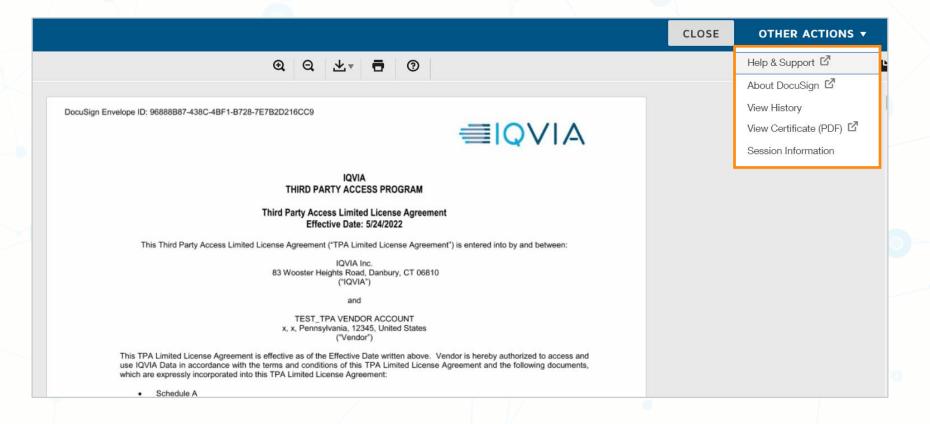




If DocuSign sends a Carbon Copy of the signature request, you cannot sign the agreement.

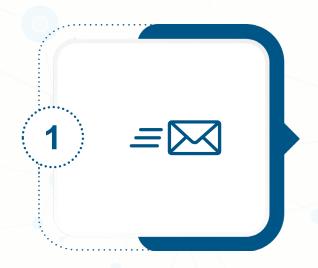
If you receive a Carbon Copy:

- > The words "Carbon Copy" appears at the top of the Signature Request Notice.
- > On clicking View Documents:
  - The CONTINUE button will not be available.
  - The options that appeared earlier after clicking the **OTHER ACTIONS** button will not be available.





Click each step to learn more.



DocuSign attaches the agreement inside a DocuSign envelope and sends an email referencing the envelope to the designated authorized signer.



#### The recipient can:

- > Sign the agreement electronically;
- > Transfer the signature authority; or
- > Sign a hard copy.



DocuSign forwards a copy of the completed agreement electronically to the appropriate parties.



#### **Step 3: DocuSign Forwards the Completed TPA Agreement**

You receive an email indicating that the document has been completed.

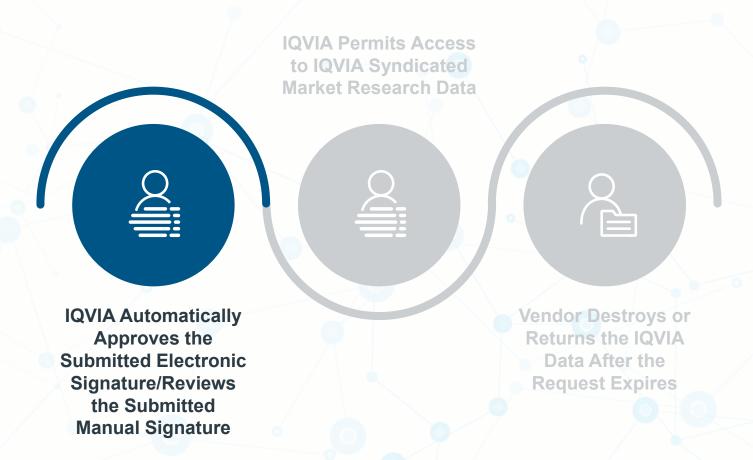
Completed: IQVIA TPA Program: TPA-0094761, Signature Request for Test\_TPA C



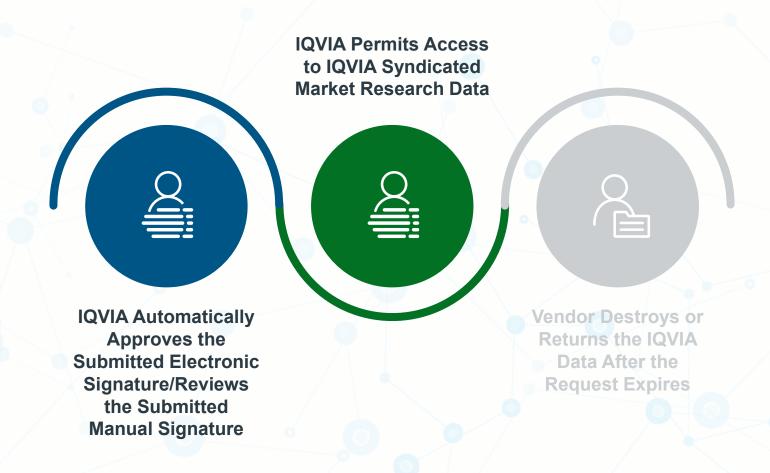
Your document has been completed



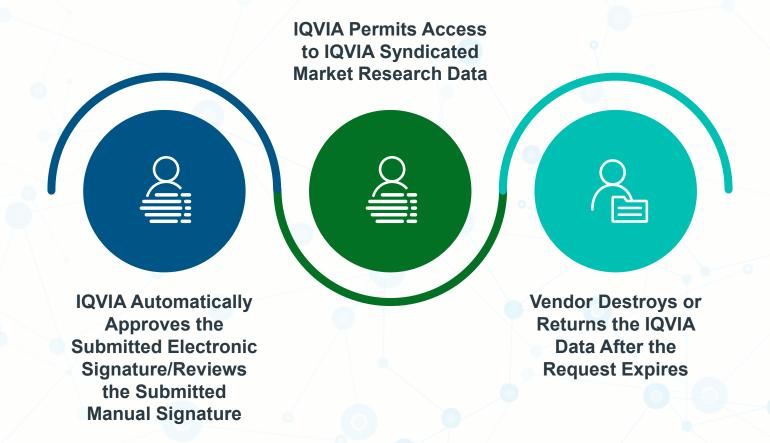






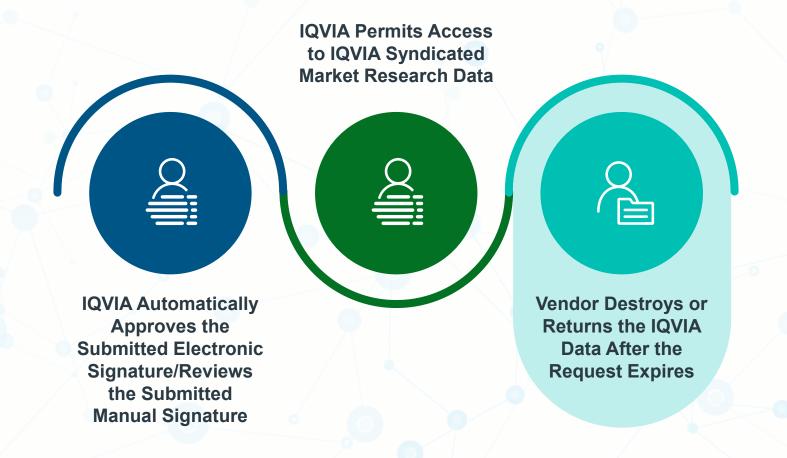








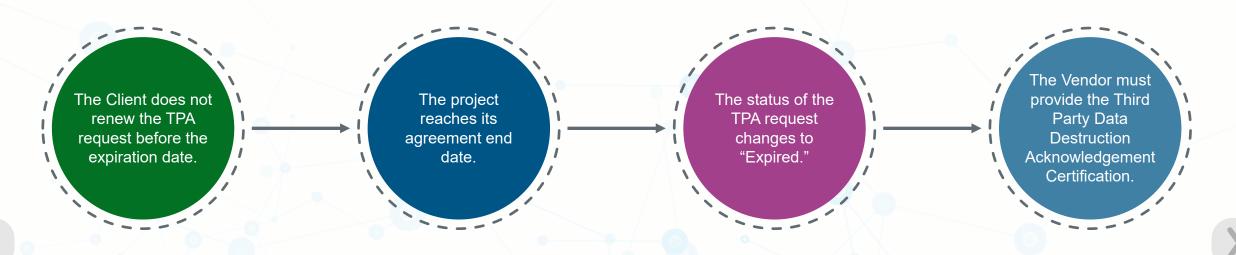
Click the highlighted step to learn more.

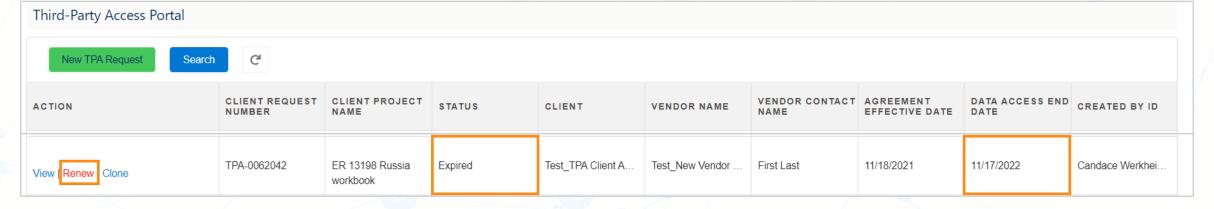


#### What Happens When a Third Party Access (TPA) Request Expires?



The Client can use the TPA portal landing page to view their expiring TPA requests and take action to renew should the project need to continue.





# Why Is Data Destruction/Handling Necessary?



Data destruction is just one key action to minimize the risk of unauthorized access, disclosure, or misuse of IQVIA data.



#### **Actions to be Taken After the TPA Request Expires**





If you were given access to the requested IQVIA syndicated market research data, you will need to certify your action as:

- > Returned: All IQVIA data in Vendor's possession or control has been returned to Client.
- Destroyed: All IQVIA data in Vendor's possession or control has been destroyed.



If you were not given access to the requested IQVIA data or your access was revoked, you will need to certify your action as:

- > Vendor Never Received Access
- Access Revoked: Access to IQVIA Data through Client Environment has been revoked.



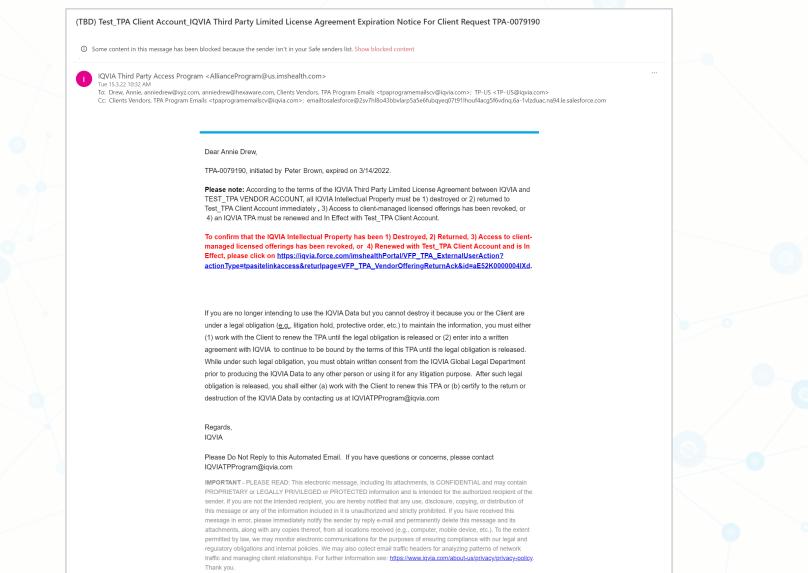
If the TPA request was renewed as a modified TPA, you will need to certify your action as:

Modified New TPA: Executed New (Modified) TPA with Client

#### Receiving Email Notifications for the Required Certification



Upon TPA expiration, you will receive an email notification from IQVIA requesting your certification of your action taken related to the expired permissions to use/access the IQVIA data.





(TBD) Test\_TPA Client Account\_IQVIA Third Party Limited License Agreement Expiration Notice For Client Request TPA-0079190

① Some content in this message has been blocked because the sender isn't in your Safe senders list. Show blocked content



IQVIA Third Party Access Program <AllianceProgram@us.imshealth.com>

To: Drew, Annie, anniedrew@xyz.com, anniedrew@hexaware.com, Clients Vendors, TPA Program Emails <tpaprogramemailscv@iqvia.com>; TP-US <TP-US@iqvia.com>

Cc: Clients Vendors, TPA Program Emails <tpaprogramemailscv@iqvia.com>; emailtosalesforce@2sv7hl8o43bbvlarp5a5e6fubqyeq07t91lhouf4acq5f6vdnq.6a-1vlzduac.na94.le.salesforce.com

#### Dear Annie Drew,

TPA-0079190, initiated by Peter Brown, expired on 3/14/2022.

Please note: According to the terms of the IQVIA Third Party Limited License Agreement between IQVIA and TEST\_TPA VENDOR ACCOUNT, all IQVIA Intellectual Property must be 1) destroyed or 2) returned to Test\_TPA Client Account immediately , 3) Access to client-managed licensed offerings has been revoked, or 4) an IQVIA TPA must be renewed and In Effect with Test TPA Client Account.

To confirm that the IQVIA Intellectual Property has been 1) Destroyed, 2) Returned, 3) Access to clientmanaged licensed offerings has been revoked, or 4) Renewed with Test TPA Client Account and is In Effect, please click on https://iqvia.force.com/imshealthPortal/VFP\_TPA\_ExternalUserAction? actionType=tpasitelinkaccess&returlpage=VFP\_TPA\_VendorOfferingReturnAck&id=aE52K0000004IXd.

If you are no longer intending to use the IQVIA Data but you cannot destroy it because you or the Client are under a legal obligation (e.g., litigation hold, protective order, etc.) to maintain the information, you must either (1) work with the Client to renew the TPA until the legal obligation is released or (2) enter into a written agreement with IQVIA to continue to be bound by the terms of this TPA until the legal obligation is released. While under such legal obligation, you must obtain written consent from the IQVIA Global Legal Department prior to producing the IQVIA Data to any other person or using it for any litigation purpose. After such legal obligation is released, you shall either (a) work with the Client to renew this TPA or (b) certify to the return or destruction of the IQVIA Data by contacting us at IQVIATPProgram@iqvia.com

Regards,

Please Do Not Reply to this Automated Email. If you have questions or concerns, please contact IQVIATPProgram@iqvia.com

IMPORTANT - PLEASE READ: This electronic message, including its attachments, is CONFIDENTIAL and may contain PROPRIETARY or LEGALLY PRIVILEGED or PROTECTED information and is intended for the authorized recipient of the sender. If you are not the intended recipient, you are hereby notified that any use, disclosure, copying, or distribution of this message or any of the information included in it is unauthorized and strictly prohibited. If you have received this message in error, please immediately notify the sender by reply e-mail and permanently delete this message and its attachments, along with any copies thereof, from all locations received (e.g., computer, mobile device, etc.). To the extent permitted by law, we may monitor electronic communications for the purposes of ensuring compliance with our legal and regulatory obligations and internal policies. We may also collect email traffic headers for analyzing patterns of network traffic and managing client relationships. For further information see: <a href="https://www.iqvia.com/about-us/privacy/priv

1. Click the link to display a screen summarizing the request details.



**Client Contact Information** Contact Name Peter Brown Client Company Name Test\_TPA Client Account Reg 3/15 DN Sales **Client Project Name Vendor Contact Information** Annie Drew Vendor Contact Name **Vendor Contact Title** anniedrew@hexaware.com Vendor Contact Email Selected Permitted Uses and Offerings in TPA-0079190 Permitted Use Name Data Comparison and Evaluation DDDMD (Excludes DDD Master Outlet Files - e.g.SR11 or DRM Files) United States Prescriber License Validation United States Third Party Access AMA Project Data Destruction Acknowledgment TPA-0079190 Client Request Number 03/15/2021 03/14/2022 Data Access Start Date Data Access End Date Days since Third Party Access Limited License Agreement **Vendor Return or Destroy Confirmation** Action Required: Entering your name, email address and title to acknowledge you are authorized to confirm compliance with the items and conditions agreed to in the Third Party Access Limited Agreement. TEST TPA VENDOR ACCOUNT \* Vendor Return or Destroy \* Vendor Return or Destroy Confirmation - First Name Confirmation - Last Name Vendor Return or Destroy \* Vendor Return or Destroy IQVIA Third Party Access Limited License Agreement ("TPA Agreement") 03/15/2021 Effective date: Test TPA Client Account Related Client: TPA-0079190 Related TPA Request: \* Action Taken --None--In my above role with Vendor, I am able and authorized to make this certification on its behalf. Excluding Retained Data, Vendor: (a) has no further access to, (b) has returned to Client, or (c) has destroyed any and all IQVIA Data in its possession or control. Vendor shall restrict access, use and dissemination of Retained Data. After reasonable investigation, the foregoing is true and correct to the best of my knowledge, information and belief. "Retained Data" includes: a) IQVIA Data that is contained in an archived computer system back-up in accordance with Vendor's security and/or disaster recovery procedures, or b) Copies of Vendor deliverables provided to Client. Capitalized terms not defined herein have the meaning set forth in the TPA Agreement.

2. Enter the requested contact information.



anniedrew@hexaware.com Vendor Contact Email Selected Permitted Uses and Offerings in TPA-0079190 Permitted Use Name Data Comparison and Evaluation DDDMD (Excludes DDD Master Outlet Files - e.g.SR11 or DRM Files) United States Prescriber License Validation United States Third Party Access AMA Project Data Destruction Acknowledgment TPA-0079190 Client Request Number 03/15/2021 03/14/2022 Data Access Start Date Data Access End Date Days since Third Party Access Limited License Agreement 3. Select the appropriate option from **Vendor Return or Destroy Confirmation** the Action Taken drop-down menu. Action Required: Entering your name, email address and title to acknowledge you are authorized to confirm compliance with the items and conditions agreed to in the Third Party Access Limited Agreement. TEST TPA VENDOR ACCOUNT \* Vendor Return or Destroy Vendor Return or Destroy Confirmation - First Name \* Vendor Return or Destroy 

Manager \* Vendor Return or Destroy anniedrew@xyz.com **Confirmation - Title** IQVIA Third Party Access Limited License Agreement ("TPA Agreement") 03/15/2021 Effective date: Test TPA Client Account **Related Client:** TPA-0079190 Related TPA Request: \* Action Taken Returned: All IQVIA data in Vendor's possession or control has been returned to Client. Destroyed: All IQVIA data in Vendor's possession or control has been destroyed. Excluding Retained Data, V IQVIA Data in its possession or control. Access Revoked: Access to IQVIA Data through Client Environment has been revoked. Vendor Never Received Access Vendor shall restrict access Modified New TPA: Executed New (Modified) TPA with Test TPA Client Account "Retained Data" includes: a) IQVIA Data that is contained in an archived computer system back-up in accordance with Vendor's security and/or disaster recovery procedures, or b) Copies of Vendor deliverables provided to Client. Capitalized terms not defined herein have the meaning set forth in the TPA Agreement.

**Client Contact Information** 

**Vendor Contact Information** 

Peter Brown

Annie Drew

Reg 3/15 DN Sales

Client Company Name

**Vendor Contact Title** 

Test\_TPA Client Account

Contact Name

**Client Project Name** 

Vendor Contact Name



Contact Name Peter Brown Client Company Name Test\_TPA Client Account Reg 3/15 DN Sales **Client Project Name Vendor Contact Information** Annie Drew Vendor Contact Name **Vendor Contact Title** anniedrew@hexaware.com Vendor Contact Email Selected Permitted Uses and Offerings in TPA-0079190 Permitted Use Name Data Comparison and Evaluation DDDMD (Excludes DDD Master Outlet Files - e.g.SR11 or DRM Files) United States Prescriber License Validation United States Third Party Access AMA Project Data Destruction Acknowledgment TPA-0079190 Client Request Number 03/15/2021 03/14/2022 **Data Access Start Date** Data Access End Date Days since Third Party Access Limited License Agreement **Vendor Return or Destroy Confirmation** Action Required: Entering your name, email address and title to acknowledge you are authorized to confirm compliance with the items and conditions agreed to in the Third Party Access Limited Agreement. TEST TPA VENDOR ACCOUNT \* Vendor Return or Destroy Vendor Return or Destroy Confirmation - First Name \* Vendor Return or Destroy 

Manager \* Vendor Return or Destroy anniedrew@xyz.com IQVIA Third Party Access Limited License Agreement ("TPA Agreement") 03/15/2021 Effective date: Test TPA Client Account Related Client: TPA-0079190 Related TPA Request: \* Action Taken Returned: All IQVIA data in Vendor's possession or control has b€ ∨ my above role with Vendor, I am able and authorized to make this certification on its behalf. Excluding Retained Data, Vendor: (a) has no further access to, (b) has returned to Client, or (c) has destroyed any and all IQVIA Data in its possession or control. Vendor shall restrict access, use and dissemination of Retained Data. After reasonable investigation, the foregoing is true and correct to the best of my knowledge, information and belief. "Retained Data" includes: a) IQVIA Data that is contained in an archived computer system back-up in accordance with Vendor's security and/or disaster recovery procedures, or b) Copies of Vendor deliverables provided to Client. Capitalized terms not defined herein have the meaning set forth in the TPA Agreement.

**Client Contact Information** 

4. Click the checkboxes to acknowledge your confirmation.



5. Click **OK** to complete your submission.

Click OK to proceed with the Offering Return Acknowledgement the applicable IQVIA intellectual property has been 1) destroyed, 2) returned, 3) access has been revoked or 4) modified New TPA with Test\_TPA Client Account and is In Effect.

OK Return



Thank you for submitting your confirmation. Please close the browser window or your browser session.

# **Support**



You can reach out to your Client contact for project-specific questions or inaccuracies, or you can contact <a href="mailto:IQVIATPProgram@iqvia.com">IQVIATPProgram@iqvia.com</a> for general questions.

Click each tab to learn more.

Steps for Asking a Question

Steps for Reporting an Issue

# **Support**



You can reach out to your Client contact for project-specific questions or inaccuracies, or you can contact <a href="mailto:IQVIATPProgram@iqvia.com">IQVIATPProgram@iqvia.com</a> for general questions.

Click each tab to learn more.

#### Steps for Asking a Question

- 1. Enter the key topic of your question in the subject line.
- 2. Describe your specific question in detail.
- 3. If applicable:
  - Include the name of the tab your question is related to;
  - Include the name(s) of the field(s) your question is related to; and
  - > Provide a screenshot of the area in question.

Steps for Reporting an Issue

### **Support**



You can reach out to your Client contact for project-specific questions or inaccuracies, or you can contact <a href="mailto:IQVIATPProgram@iqvia.com">IQVIATPProgram@iqvia.com</a> for general questions.

Click each tab to learn more.

Steps for Asking a Question

#### Steps for Reporting an Issue

- 1. Enter **Third Party Program Issue** in the subject line.
- 2. In the email body:
  - > Describe your specific issue in detail;
  - Describe step by step what you did before encountering the issue and provide screenshots;
  - Include any error messages that you received; and
  - Mention what you expected to happen and what actually happened.

#### **Additional Resources**



#### **Job Aids**

Click here to access the Vendor Operational Guide.

- Data Destruction and Handling
- Downloading a Third Party Agreement from DocuSign for Chinese Legal Entities
- Signing Third Party Agreements with DocuSign for German Vendor
- Signing Third Party Agreements with DocuSign
- > Vendor Third Pary Program Questions/Issues

> Understanding Third Party AMA Data and Fees

#### **Online Training Modules**

- > <u>Third Party Program Overview</u>: This module provides a high-level overview of the TPA program.
- Completing Third Party Access Requests: This module provides training for the Vendor on how to complete their portion of the TPA request.
- Signing Third Party Agreements with DocuSign: This module demonstrates how to sign the TPA Agreement with the help of DocuSign.

